

**Format of holding of specified securities**

1. Name of Listed Entity: JAI BALAJI INDUSTRIES LTD. (CIN:L27102WB1999PLC089755)
2. Scrip Code 532976 Name of Scrip JAIBALAJI,CSE:10020253 Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
  - a. If under 31 (1)(b) then indicate the report for Quarter ending: 30/09/2023
  - b. If under 31(1)(c) then indicate date of allotment/exinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars                                                                              | Yes* | No* |
|------------------------------------------------------------------------------------------|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants?           | Yes  |     |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 Whether the Listed Entity has any shares in Locked-in?                                 | Yes  |     |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |
| 6 Whether company has equity shares with differential voting rights?                     |      | No  |
| 7 Whether the Listed Entity has any significant beneficial owner?                        |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columnus for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities as on 30/09/2023

| Category of shareholder<br>or (I)               | Nos. of<br>shareholder<br>rs (III) | No. of fully paid<br>up equity<br>shares held<br>(IV) | No. of Partly<br>paid-up equity<br>shares held<br>(V) | No. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos. shares<br>held<br>(VII)=(IV)+<br>(V)+(VI) | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as<br>per SCRR,<br>1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of Voting Rights held in each class of<br>securities (IX) |             |           | No of<br>shares<br>underlying<br>outstanding<br>convertible<br>securities<br>(including<br>Warrants)<br>(X) | Shareholding as<br>a % assuming<br>full conversion of<br>convertible<br>securities (as a<br>percentage of<br>diluted share<br>capital)<br>(XI)=(VII)+(X) As<br>a % of (A+B+C2) As | Number of Locked in<br>shares (XII)  |          | Number of shares<br>pledged or otherwise<br>encumbered (XIII) |          | Number of<br>equity shares<br>held in<br>dematerialized<br>form<br>(XIV) |                                          |
|-------------------------------------------------|------------------------------------|-------------------------------------------------------|-------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|-------------|-----------|-------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|----------|---------------------------------------------------------------|----------|--------------------------------------------------------------------------|------------------------------------------|
|                                                 |                                    |                                                       |                                                       |                                                               |                                                      |                                                                                                                             | Class eg: x                                                      | Class eg: y | Total     |                                                                                                             |                                                                                                                                                                                   | Total as a<br>% of<br>(A+B+C)<br>(X) | No. (a)  | As a % of<br>total shares<br>held (b)                         | No. (a)  |                                                                          | As a % of<br>total<br>shares<br>held (b) |
|                                                 |                                    |                                                       |                                                       |                                                               |                                                      |                                                                                                                             |                                                                  |             |           |                                                                                                             |                                                                                                                                                                                   |                                      |          |                                                               |          |                                                                          |                                          |
| (A)<br>Promoter &<br>group                      | 20                                 | 96304046                                              | 0                                                     | 0                                                             | 96304046                                             | 60.0211                                                                                                                     | 96304046                                                         | 0           | 96304046  | 60.0211                                                                                                     | 22000000                                                                                                                                                                          | 64.8418                              | 40000000 | 41.5351                                                       | 30782233 | 31.9636                                                                  | 91304046                                 |
| (B)<br>Public                                   | 16780                              | 64146240                                              | 0                                                     | 0                                                             | 64146240                                             | 39.9789                                                                                                                     | 64146240                                                         | 0           | 64146240  | 39.9789                                                                                                     | 0                                                                                                                                                                                 | 35.1582                              | 0        | 0.0000                                                        | NA       |                                                                          | 64143637                                 |
| (C)<br>Non<br>Promoter -<br>Non Public          |                                    |                                                       |                                                       |                                                               |                                                      |                                                                                                                             |                                                                  |             |           |                                                                                                             |                                                                                                                                                                                   |                                      |          |                                                               | NA       |                                                                          |                                          |
| (C1)<br>Shares<br>underlying<br>DRS             |                                    |                                                       |                                                       |                                                               |                                                      | NA                                                                                                                          |                                                                  |             |           |                                                                                                             |                                                                                                                                                                                   |                                      |          |                                                               | NA       |                                                                          |                                          |
| (C2)<br>Shares held<br>by<br>Employee<br>Trusts |                                    |                                                       |                                                       |                                                               |                                                      |                                                                                                                             |                                                                  |             |           |                                                                                                             |                                                                                                                                                                                   |                                      |          |                                                               | NA       |                                                                          |                                          |
| Total                                           | 16800                              | 160450286                                             | 0                                                     | 0                                                             | 160450286                                            | 100.0000                                                                                                                    | 160450286                                                        | 0           | 160450286 | 100.0000                                                                                                    | 22000000                                                                                                                                                                          | 100.0000                             | 40000000 | 24.9298                                                       | 30782233 | 19.1849                                                                  | 155447683                                |





| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group as on 31.03.2023 |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    |                                                               |         |          |                                                                                                                         |                                                       |                                  |                                                         |                                                           |                     |          |          |
|-------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------|-----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|----------------------------------|---------------------------------------------------------|-----------------------------------------------------------|---------------------|----------|----------|
| (1)<br>Category & Name of the Shareholders (I)                                                        | Entity type i.e. promoter OR promoter group entity (except promoter) | PAN (II)    | Nos. of sharehold-ers (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Sharehold-ing % calculated as per SCRR, 1957 (VIII)=(VII)/(V)+(VI) | Number of Voting Rights held in each class of securities (IX) |         |          | No of shares assuming full conversion of underlying securities (as convertible securities or diluted share capital) (X) | Shareholding as a % (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |                     |          |          |
|                                                                                                       |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    | Class x                                                       | Class y | Total    |                                                                                                                         |                                                       |                                  |                                                         |                                                           |                     |          |          |
|                                                                                                       |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    |                                                               |         |          |                                                                                                                         |                                                       |                                  |                                                         |                                                           | No of Voting Rights |          |          |
| (a) Individuals/Hindu undivided Family                                                                |                                                                      |             | 13                          | 10513323                                     | 0                                     | 0                                                  | 10513323                                   | 6.5524                                                             | 10513323                                                      | 0       | 10513323 | 6.5524                                                                                                                  | 0                                                     | 5.7623                           | 7586000                                                 | 72.1751                                                   | 10513323            |          |          |
| ADITYA JAJOJIA                                                                                        | Promoter                                                             | ACRPJ5228P  | 1                           | 3544576                                      | 0                                     | 0                                                  | 3544576                                    | 2.2091                                                             | 3544576                                                       | 0       | 3544576  | 2.2091                                                                                                                  | 0                                                     | 1.9428                           | 3075000                                                 | 86.7523                                                   | 3544576             |          |          |
| SAHAJIV JAJOJIA                                                                                       | Promoter                                                             | ACHPJ8297P  | 1                           | 2779433                                      | 0                                     | 0                                                  | 2779433                                    | 1.7323                                                             | 2779433                                                       | 0       | 2779433  | 1.7323                                                                                                                  | 0                                                     | 1.5234                           | 2640000                                                 | 94.9834                                                   | 2779433             |          |          |
| RAJIV JAJOJIA                                                                                         | Promoter                                                             | ACHPJ8296N  | 1                           | 1568333                                      | 0                                     | 0                                                  | 1568333                                    | 0.9775                                                             | 1568333                                                       | 0       | 1568333  | 0.9775                                                                                                                  | 0                                                     | 0.8596                           | 1550000                                                 | 98.8311                                                   | 1568333             |          |          |
| AAISHV JAJOJIA                                                                                        | Promoter Group                                                       | ACTPJ8242L  | 1                           | 794366                                       | 0                                     | 0                                                  | 794366                                     | 0.4951                                                             | 794366                                                        | 0       | 794366   | 0.4951                                                                                                                  | 0                                                     | 0.4354                           | 405614                                                  | 40.6614                                                   | 794366              |          |          |
| PREETI KANKARIA                                                                                       | Promoter Group                                                       | AEIPJ8468P  | 1                           | 435301                                       | 0                                     | 0                                                  | 435301                                     | 0.2713                                                             | 435301                                                        | 0       | 435301   | 0.2713                                                                                                                  | 0                                                     | 0.2386                           | 323000                                                  | 0.0000                                                    | 435301              |          |          |
| SAHDEEJA JAJOJIA                                                                                      | Promoter Group                                                       | AEIPJ5651A  | 1                           | 293333                                       | 0                                     | 0                                                  | 293333                                     | 0.1828                                                             | 293333                                                        | 0       | 293333   | 0.1828                                                                                                                  | 0                                                     | 0.1608                           | 0                                                       | 0.0000                                                    | 293333              |          |          |
| DEVENDRA PRASAD JAJOJIA                                                                               | Promoter Group                                                       | ACLPJ0337L  | 1                           | 260000                                       | 0                                     | 0                                                  | 260000                                     | 0.1620                                                             | 260000                                                        | 0       | 260000   | 0.1620                                                                                                                  | 0                                                     | 0.1425                           | 0                                                       | 0.0000                                                    | 260000              |          |          |
| SEEMA JAJOJIA                                                                                         | Promoter Group                                                       | ACOPJ2570U  | 1                           | 218833                                       | 0                                     | 0                                                  | 218833                                     | 0.1364                                                             | 218833                                                        | 0       | 218833   | 0.1364                                                                                                                  | 0                                                     | 0.1199                           | 0                                                       | 0.0000                                                    | 218833              |          |          |
| RIYA JAJOJIA                                                                                          | Promoter Group                                                       | AKRPJ8433B  | 1                           | 163666                                       | 0                                     | 0                                                  | 163666                                     | 0.1020                                                             | 163666                                                        | 0       | 163666   | 0.1020                                                                                                                  | 0                                                     | 0.0897                           | 0                                                       | 0.0000                                                    | 163666              |          |          |
| KANCHAN JAJOJIA                                                                                       | Promoter Group                                                       | ACEPJ0793M  | 1                           | 134383                                       | 0                                     | 0                                                  | 134383                                     | 0.0838                                                             | 134383                                                        | 0       | 134383   | 0.0838                                                                                                                  | 0                                                     | 0.0737                           | 0                                                       | 0.0000                                                    | 134383              |          |          |
| GAURAV JAJOJIA                                                                                        | Promoter                                                             | AEFPJ9866G  | 1                           | 119666                                       | 0                                     | 0                                                  | 119666                                     | 0.0746                                                             | 119666                                                        | 0       | 119666   | 0.0746                                                                                                                  | 0                                                     | 0.0656                           | 0                                                       | 0.0000                                                    | 119666              |          |          |
| VEDANG JAJOJIA                                                                                        | Promoter Group                                                       | AEFPJ9307E  | 1                           | 105550                                       | 0                                     | 0                                                  | 105550                                     | 0.0658                                                             | 105550                                                        | 0       | 105550   | 0.0658                                                                                                                  | 0                                                     | 0.0579                           | 0                                                       | 0.0000                                                    | 105550              |          |          |
| SHASHI DEVI JAJOJIA                                                                                   | Promoter Group                                                       | AEIPJ5650B  | 1                           | 95883                                        | 0                                     | 0                                                  | 95883                                      | 0.0598                                                             | 95883                                                         | 0       | 95883    | 0.0598                                                                                                                  | 0                                                     | 0.0526                           | 0                                                       | 0.0000                                                    | 95883               |          |          |
| (b) Central Government/State Government(s)                                                            |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    |                                                               |         |          |                                                                                                                         | 0                                                     | 0.0000                           | 0                                                       | 0.0000                                                    | 0                   |          |          |
| (c) Financial Institutions/Banks                                                                      |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    |                                                               |         |          |                                                                                                                         | 0                                                     | 0.0000                           | 0                                                       | 0.0000                                                    | 0                   |          |          |
| (d) Any Other (Specify)                                                                               |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    |                                                               |         |          |                                                                                                                         | 0                                                     | 0.0000                           | 0                                                       | 0.0000                                                    | 0                   |          |          |
| Bodies Corporate                                                                                      |                                                                      |             | 7                           | 85790723                                     | 0                                     | 0                                                  | 85790723                                   | 53.4687                                                            | 85790723                                                      | 0       | 85790723 | 53.4687                                                                                                                 | 22000000                                              | 59.0795                          | 40000000                                                | 46.6251                                                   | 23194233            | 27.0358  | 80790723 |
| Jai Salasar Balaji Industries Private Limited                                                         | Promoter Group                                                       | AAACJ6970D  | 1                           | 25115157                                     | 0                                     | 0                                                  | 25115157                                   | 15.6529                                                            | 25115157                                                      | 0       | 25115157 | 15.6529                                                                                                                 | 0                                                     | 13.7655                          | 2519000                                                 | 10.0298                                                   | 25115157            | 15000000 |          |
| HARAKSH INDUSTRIES PRIVATE LIMITED                                                                    | Promoter Group                                                       | AAECJ5641K  | 1                           | 20000000                                     | 0                                     | 0                                                  | 20000000                                   | 12.4649                                                            | 20000000                                                      | 0       | 20000000 | 12.4649                                                                                                                 | 12000000                                              | 17.5390                          | 20000000                                                | 100.0000                                                  | 0                   | 11221233 |          |
| SHRI KESHARNANDAN TRADE PRIVATE LIMITED                                                               | Promoter Group                                                       | AAACE617N   | 1                           | 11221233                                     | 0                                     | 0                                                  | 11221233                                   | 6.9936                                                             | 11221233                                                      | 0       | 11221233 | 6.9936                                                                                                                  | 0                                                     | 6.1503                           | 0                                                       | 0.0000                                                    | 11221233            | 100.0000 |          |
| SHRI MAHATEJAS VINIMAY PRIVATE LIMITED                                                                | Promoter Group                                                       | AAQCS214IF  | 1                           | 10000000                                     | 0                                     | 0                                                  | 10000000                                   | 6.2325                                                             | 10000000                                                      | 0       | 10000000 | 6.2325                                                                                                                  | 5000000                                               | 8.2214                           | 10000000                                                | 100.0000                                                  | 0                   | 10000000 |          |
| Hari Management Limited                                                                               | Promoter Group                                                       | AAQCS2555R  | 1                           | 10000000                                     | 0                                     | 0                                                  | 10000000                                   | 6.2325                                                             | 10000000                                                      | 0       | 10000000 | 6.2325                                                                                                                  | 5000000                                               | 8.2214                           | 10000000                                                | 100.0000                                                  | 0                   | 10000000 |          |
| K.D.Jajodia Steel Industries Private Limited                                                          | Promoter Group                                                       | AAABCH3030R | 1                           | 7044000                                      | 0                                     | 0                                                  | 7044000                                    | 4.3901                                                             | 7044000                                                       | 0       | 7044000  | 4.3901                                                                                                                  | 0                                                     | 3.8608                           | 0                                                       | 0.0000                                                    | 7044000             | 7044000  |          |
| Sub Total                                                                                             | Promoter Group                                                       | AAABCS3919N | 1                           | 2410333                                      | 0                                     | 0                                                  | 2410333                                    | 1.5022                                                             | 2410333                                                       | 0       | 2410333  | 1.5022                                                                                                                  | 0                                                     | 1.3211                           | 2410000                                                 | 99.9862                                                   | 2410333             | 91304046 |          |
| (2) Foreign Individuals (Non-Resident Individuals/Foreign Individuals)                                |                                                                      |             | 20                          | 96304046                                     | 0                                     | 0                                                  | 96304046                                   | 60.0211                                                            | 96304046                                                      | 0       | 96304046 | 60.0211                                                                                                                 | 22000000                                              | 64.8418                          | 40000000                                                | 41.5351                                                   | 30782233            | 31.9636  | 91304046 |
| (a) Government                                                                                        |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    |                                                               |         |          |                                                                                                                         | 0                                                     | 0.0000                           | 0                                                       | 0.0000                                                    | 0                   | 0        |          |
| (b) Institutions                                                                                      |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    |                                                               |         |          |                                                                                                                         | 0                                                     | 0.0000                           | 0                                                       | 0.0000                                                    | 0                   | 0        |          |
| (c) Foreign Portfolio Investor                                                                        |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    |                                                               |         |          |                                                                                                                         | 0                                                     | 0.0000                           | 0                                                       | 0.0000                                                    | 0                   | 0        |          |
| (d) Any Other (Specify)                                                                               |                                                                      |             |                             |                                              |                                       |                                                    |                                            |                                                                    |                                                               |         |          |                                                                                                                         | 0                                                     | 0.0000                           | 0                                                       | 0.0000                                                    | 0                   | 0        |          |
| Sub Total                                                                                             |                                                                      |             | 0                           | 0                                            | 0                                     | 0                                                  | 0                                          | 0.0000                                                             | 0                                                             | 0       | 0        | 0.0000                                                                                                                  | 0                                                     | 0.0000                           | 0                                                       | 0.0000                                                    | 0                   | 0        |          |
| Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2)                                       |                                                                      |             | 20                          | 96304046                                     | 0                                     | 0                                                  | 96304046                                   | 60.0211                                                            | 96304046                                                      | 0       | 96304046 | 60.0211                                                                                                                 | 22000000                                              | 64.8418                          | 40000000                                                | 41.5351                                                   | 30782233            | 31.9636  | 91304046 |



Table III - Statement Showing shareholding pattern of the Public shareholder as on 30/09/2024

| JAI BALAJI INDUSTRIES LTD                                                                      |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
|------------------------------------------------------------------------------------------------|-----------------|----------------------------------|-----------------------------------------------------|----------------------------------------------|-----------------------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------|---------|---------|---------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|---------------------------------|-----------------------------------------------------------------|--------------------------------------------|---------|-----|-----|-----|
| Table II - Statement Showing shareholding pattern of the Public Shareholder as on 30/09/2021   |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (1)<br>Category & Name of the Shareholders (I)                                                 | (2)<br>PAN (II) | (3)<br>Nos. of shares held (III) | (4)<br>No. of fully paid up equity shares held (IV) | (5)<br>Partly paid-up equity shares held (V) | (6)<br>Nos. of shares underlying Depository Receipts (VI) | (7)<br>Total nos. shares held (VII)=(IV)+(V)+(VI) | (8)<br>Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | (9)<br>Number of Voting Rights held in each class of securities (IX) |         |         | (10)<br>No of shares underlying Outstanding convertible securities (including Warrants) (X) | (11)<br>Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | (12)<br>Number of Locked in shares (XII) |                                 | (13)<br>Number of shares pledged or otherwise encumbered (XIII) | (14)<br>Sub-categorization of shares (XIV) |         |     |     |     |
|                                                                                                |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               | Class x                                                              | Class y | Total   |                                                                                             |                                                                                                                                                                   | No. (a)                                  | As a % of total shares held (b) |                                                                 | (a)                                        | (b)     | (c) | (d) | (e) |
|                                                                                                |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (a) Mutual Funds                                                                               |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (b) Venture Capital Funds                                                                      |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (c) Alternate Investment Funds                                                                 |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (d) Banks                                                                                      |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (e) Insurance Companies                                                                        |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (f) Provident Funds / Pension Funds                                                            |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (g) Asset Reconstruction Companies                                                             |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (h) Sovereign Wealth Funds                                                                     |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (i) NBFCs Registered with RBI                                                                  |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (j) Other Financial Institutions                                                               |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (k) Any Other (specify)                                                                        |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (2) Sub Total Institutions (Foreign)                                                           |                 | 0                                | 0                                                   | 0                                            | 0                                                         | 0                                                 | 0.0000                                                                        |                                                                      | 0       | 0.0000  | 0                                                                                           | 0.0000                                                                                                                                                            | 0                                        | 0.0000                          | NA                                                              | 0                                          | 0       | 0   | 0   |     |
| (a) Foreign Direct Investment                                                                  |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (b) Foreign Venture Capital Investors                                                          |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (c) Sovereign Wealth Funds                                                                     |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (d) Foreign Portfolio Investors Category I                                                     |                 | 9                                | 1082091                                             | 0                                            | 0                                                         | 1082091                                           | 0.6744                                                                        | 1082091                                                              | 0       | 1082091 | 0.6744                                                                                      | 0                                                                                                                                                                 | 0.5931                                   | 0                               | 0.0000                                                          | NA                                         | 1082091 | 0   | 0   |     |
| (e) Foreign Portfolio Investors Category II                                                    |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (f) Overseas Depositories (holding DRs) (balancing figure)                                     |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (g) Any Other (specify)                                                                        |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (3) Sub Total Central Government / State Government(s)                                         |                 | 9                                | 1082091                                             | 0                                            | 0                                                         | 1082091                                           | 0.6744                                                                        | 1082091                                                              | 0       | 1082091 | 0.6744                                                                                      | 0                                                                                                                                                                 | 0.5931                                   | 0                               | 0.0000                                                          | NA                                         | 1082091 | 0   | 0   |     |
| (a) Central Government / President of India                                                    |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (b) State Government / Governor                                                                |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (c) Shareholding by Companies or Bodies Corporate where Central/State Government is a promoter |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |
| (4) Sub Total Non-Institutions                                                                 |                 | 0                                | 0                                                   | 0                                            | 0                                                         | 0                                                 | 0.0000                                                                        | 0                                                                    | 0       | 0.0000  | 0                                                                                           | 0.0000                                                                                                                                                            | 0                                        | 0.0000                          | NA                                                              | 0                                          | 0       | 0   | 0   |     |
| (a) Associate Companies / Subsidiaries                                                         |                 |                                  |                                                     |                                              |                                                           |                                                   |                                                                               |                                                                      |         |         |                                                                                             |                                                                                                                                                                   |                                          |                                 |                                                                 |                                            |         |     |     |     |





[illegible]



Table III - Statement Showing shareholding pattern of the Public shareholder as on 30/09/2023

| TAL BALAJI INDUSTRIES LTD.                                                                    |          |                                  |                                              |                                       |                                                    |                                            |                                                                        |                                                              |         |       |                                                                                           |                                                                                                                                       |                                  |                                 |                                                         |                                   |                                                                 |                  |                   |                    |
|-----------------------------------------------------------------------------------------------|----------|----------------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------|--------------------------------------------------------------|---------|-------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|-----------------------------------|-----------------------------------------------------------------|------------------|-------------------|--------------------|
| Table III - Statement Showing shareholding pattern of the Public shareholder as on 30/09/2023 |          |                                  |                                              |                                       |                                                    |                                            |                                                                        |                                                              |         |       |                                                                                           |                                                                                                                                       |                                  |                                 |                                                         |                                   |                                                                 |                  |                   |                    |
| Category & Name of the Shareholders (i)                                                       | PAN (ii) | Nos. of equity shares held (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii)=(iv)+(v)+(vi) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (X) |         |       | No of shares Underlying outstanding convertible securities (as a % of Total Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) | Sub-categorization of shares (XV) |                                                                 |                  |                   |                    |
|                                                                                               |          |                                  |                                              |                                       |                                                    |                                            |                                                                        | Class x                                                      | Class y | Total |                                                                                           |                                                                                                                                       | No. (a)                          | As a % of total shares held (b) |                                                         | No. of shares held (a)            | As a % of total equity shares held in dematerialized form (XIV) | Sub-Category (i) | Sub-Category (ii) | Sub-Category (iii) |
|                                                                                               |          |                                  |                                              |                                       |                                                    |                                            |                                                                        |                                                              |         |       |                                                                                           |                                                                                                                                       |                                  |                                 |                                                         |                                   |                                                                 |                  |                   |                    |
|                                                                                               |          |                                  |                                              |                                       |                                                    |                                            |                                                                        |                                                              |         |       |                                                                                           |                                                                                                                                       |                                  |                                 |                                                         |                                   |                                                                 |                  |                   |                    |
| NIL                                                                                           |          |                                  |                                              |                                       |                                                    |                                            |                                                                        |                                                              |         |       |                                                                                           |                                                                                                                                       |                                  |                                 |                                                         |                                   |                                                                 |                  |                   |                    |



| Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 30/09/2023 |                                                                                                                             |          |                           |                                              |                                       |                                                    |                                              |                                                                        |                                                               |         |       |                                                                                     |                                                                                                                                        |                                  |                                 |                                                         |                                   |    |   |
|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------|---------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|-----------------------------------|----|---|
| (1)                                                                                                             | Category & Name of the Shareholders (I)                                                                                     | PAN (II) | No of sharehold ers (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV) + (V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       | No of shares underlying outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) | As a % of total shares held (XIV) |    |   |
|                                                                                                                 |                                                                                                                             |          |                           |                                              |                                       |                                                    |                                              |                                                                        | Class x                                                       | Class y | Total |                                                                                     |                                                                                                                                        | No. (a)                          | As a % of total shares held (b) |                                                         |                                   |    |   |
|                                                                                                                 |                                                                                                                             |          |                           |                                              |                                       |                                                    |                                              |                                                                        |                                                               |         |       |                                                                                     |                                                                                                                                        |                                  |                                 |                                                         |                                   |    |   |
| (2)                                                                                                             | Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 |          |                           |                                              |                                       |                                                    |                                              |                                                                        |                                                               |         |       |                                                                                     |                                                                                                                                        |                                  |                                 |                                                         |                                   |    |   |
|                                                                                                                 | Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)                                                              |          | 0                         | 0                                            | 0                                     | 0                                                  | 0                                            | 0.0000                                                                 | 0                                                             | 0       | 0     | 0.0000                                                                              | 0                                                                                                                                      | 0.0000                           | 0                               | 0.0000                                                  | NA                                | NA | 0 |





JAI BALAJI INDUSTRIES LTD.

Annexure

Table V - Statement showing details of significant beneficial owners as on 30/09/2023

| Sr No                       | Name | PAN / Passport No. in case of a foreign national | Nationality | Name | PAN / Passport No. in case of a foreign national | Nationality | Shares (%)                              | Voting rights (%) | Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect: |                             |  | Date of creation / acquisition of significant beneficial interest |      |
|-----------------------------|------|--------------------------------------------------|-------------|------|--------------------------------------------------|-------------|-----------------------------------------|-------------------|---------------------------------------------------------------------------------------------------------|-----------------------------|--|-------------------------------------------------------------------|------|
|                             |      |                                                  |             |      |                                                  |             |                                         |                   | Whether by virtue of: (III)                                                                             |                             |  |                                                                   |      |
| Details of the (SBO)<br>(I) |      |                                                  |             |      |                                                  |             | Details of the registered owner<br>(II) |                   |                                                                                                         | Whether by virtue of: (III) |  |                                                                   | (IV) |





JAI BALAJI INDUSTRIES LTD.  
Table VI - Statement showing foreign ownership limits as on 30/09/2023

| Board approved limits | Limits utilized | As on shareholding date |        |
|-----------------------|-----------------|-------------------------|--------|
|                       |                 |                         |        |
|                       |                 | As on 30/06/2023        | 0.7563 |
|                       |                 | As on 31/03/2023        | 0.0000 |
|                       |                 | As on 31/12/2022        | 0.0000 |
|                       |                 | As on 30/09/2022        | 4.9468 |
| 1213461               |                 |                         | 0.0000 |
| 422204                |                 |                         | 0.1906 |
| 299888                |                 |                         | 0.2062 |
| 277220                |                 |                         | 0.0000 |
| 6329500               |                 |                         | 0.2716 |







| JAI BALAJI INDUSTRIES LTD.             |               |          |              |
|----------------------------------------|---------------|----------|--------------|
| Distribution Schedule as on 30/09/2023 |               |          |              |
| Share Holding                          | No of Holders | % age    | No of Shares |
| Upto 50                                | 9470          | 56.3690  | 142808       |
| 51 to 100                              | 2618          | 15.5833  | 224425       |
| 101 to 150                             | 622           | 3.7024   | 80210        |
| 151 to 250                             | 1111          | 6.6131   | 227497       |
| 251 to 500                             | 1109          | 6.6012   | 434727       |
| 501 to 5000                            | 1399          | 8.3274   | 2184667      |
| Above 5000                             | 471           | 2.8036   | 157155952    |
| Grand Total                            | 16800         | 100.0000 | 160450286    |
| Share Holding                          |               |          |              |
| Upto 500                               | 14930         | 88.8690  | 1109667      |
| 501 to 1000                            | 720           | 4.2857   | 578604       |
| 1001 to 2000                           | 365           | 2.1726   | 555494       |
| 2001 to 3000                           | 155           | 0.9226   | 394236       |
| 3001 to 4000                           | 82            | 0.4881   | 289790       |
| 4001 to 5000                           | 77            | 0.4583   | 366543       |
| 5001 to 10000                          | 168           | 1.0000   | 1281533      |
| Above 10000                            | 303           | 1.8036   | 155874419    |
| Grand Total                            | 16800         | 100.0000 | 160450286    |
| Distribution Schedule as on 30/09/2023 |               |          |              |
| Share Holding                          | No of Holders | % age    | No of Shares |
| Upto 500                               | 14930         | 88.8690  | 1109667      |
| 501 to 1000                            | 720           | 4.2857   | 578604       |
| 1001 to 2000                           | 365           | 2.1726   | 555494       |
| 2001 to 3000                           | 155           | 0.9226   | 394236       |
| 3001 to 4000                           | 82            | 0.4881   | 289790       |
| 4001 to 5000                           | 77            | 0.4583   | 366543       |
| 5001 to 10000                          | 168           | 1.0000   | 1281533      |
| Above 10000                            | 303           | 1.8036   | 155874419    |
| Grand Total                            | 16800         | 100.0000 | 160450286    |
| Distribution Schedule as on 30/09/2023 |               |          |              |
| Share Holding                          | No of Holders | % age    | No of Shares |
| Upto 5000                              | 14930         | 88.8690  | 11096670     |
| 5001 to 10000                          | 720           | 4.2857   | 5786040      |
| 10001 to 20000                         | 365           | 2.1726   | 5554940      |
| 20001 to 30000                         | 155           | 0.9226   | 3942360      |
| 30001 to 40000                         | 82            | 0.4881   | 2897900      |
| 40001 to 50000                         | 77            | 0.4583   | 3665430      |
| 50001 to 100000                        | 168           | 1.0000   | 12815330     |
| Above 100000                           | 303           | 1.8036   | 1558744190   |
| Grand Total                            | 16800         | 100.0000 | 1604502860   |





| JAI BALAJI INDUSTRIES LTD.            |               |                    |                  |                   |               |                  |  |
|---------------------------------------|---------------|--------------------|------------------|-------------------|---------------|------------------|--|
| Shareholding Summary as on 30/09/2023 |               |                    |                  |                   |               |                  |  |
| As per Folio/Client Id                |               |                    |                  | As per PAN        |               |                  |  |
| Form                                  | No of Records | % to Total Records | No of Shares     | % to Total Shares | No of Records | No of Shares     |  |
| PHYSICAL                              | 40            | 0.2306             | 5002603          | 3.1179            | 38            | 5002603          |  |
| NSDL                                  | 5510          | 31.7616            | 137661838        | 85.7972           | 5368          | 137661838        |  |
| CDSL                                  | 11798         | 68.0078            | 17785845         | 11.0850           | 11563         | 17785845         |  |
| <b>TOTAL</b>                          | <b>17348</b>  | <b>100.0000</b>    | <b>160450286</b> | <b>100.0000</b>   | <b>16969</b>  | <b>160450286</b> |  |