

**Format of holding of specified securities**

1. Name of Listed Entity: JAI BALAJI INDUSTRIES LTD. (CIN:L27102WB1999PLC089755)

2. Scrip Code 532976 Name of Scrip JAIBALAJI, Class of Security Equity

3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c )

a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/12/2019

b. If under 31(1)(c ) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

|   | Particulars                                                                            | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in Locked-in?                                 | Yes  |     |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities as on 31/12/2019

| Table 1 - Summary Statement holding of specified securities as on 31/12/2019 |                                |                            |                                              |                                              |                                                   |                                            |                                                                                              |                                                               |            |           |                         |                                                                                     |                                                                                                                                                     |                                  |                                 |                                                         |                                 |                                                           |  |
|------------------------------------------------------------------------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|-----------|-------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|--|
| Category (I)                                                                 | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |           |                         | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |  |
|                                                                              |                                |                            |                                              |                                              |                                                   |                                            |                                                                                              | No of Voting Rights                                           |            |           | Total as a % of (A+B+C) |                                                                                     |                                                                                                                                                     | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 |                                                           |  |
|                                                                              |                                |                            |                                              |                                              |                                                   |                                            |                                                                                              | Class eg:x                                                    | Class eg:y | Total     |                         |                                                                                     |                                                                                                                                                     | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |  |
| (A)                                                                          | Promoter & Promoter group      | 17                         | 56304046                                     | 0                                            | 0                                                 | 56304046                                   | 50.9768                                                                                      | 56304046                                                      | 0          | 56304046  | 50.9768                 | 0                                                                                   | 50.9768                                                                                                                                             | 2850000                          | 5.0618                          | 52282233                                                | 92.8570                         | 56304046                                                  |  |
| (B)                                                                          | Public                         | 7279                       | 54146240                                     | 0                                            | 0                                                 | 54146240                                   | 49.0232                                                                                      | 54146240                                                      | 0          | 54146240  | 49.0232                 | 0                                                                                   | 49.0232                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                 | 54142633                                                  |  |
| (C)                                                                          | Non Promoter - Non Public      |                            |                                              |                                              |                                                   |                                            |                                                                                              |                                                               |            |           |                         |                                                                                     |                                                                                                                                                     |                                  |                                 | NA                                                      |                                 |                                                           |  |
| (C1)                                                                         | Shares underlying DRs          |                            |                                              |                                              |                                                   |                                            | NA                                                                                           |                                                               |            |           |                         |                                                                                     |                                                                                                                                                     |                                  |                                 | NA                                                      |                                 |                                                           |  |
| (C2)                                                                         | Shares held by Employee Trusts |                            |                                              |                                              |                                                   |                                            |                                                                                              |                                                               |            |           |                         |                                                                                     |                                                                                                                                                     |                                  |                                 | NA                                                      |                                 |                                                           |  |
|                                                                              | Total                          | 7296                       | 110450286                                    | 0                                            | 0                                                 | 110450286                                  | 100.0000                                                                                     | 110450286                                                     | 0          | 110450286 | 100.0000                | 0                                                                                   | 100.0000                                                                                                                                            | 2850000                          |                                 |                                                         |                                 | 110446679                                                 |  |





Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2019

| JAI BALAJI INDUSTRIES LTD.                                                                            |                                                                     |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
|-------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|------------|------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---------------------------------------------------------|----------|-----------------------------------------------------------|---------------------------------|--|--|
| Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2019 |                                                                     |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
|                                                                                                       | Category & Name of the Shareholders (I)                             | PAN        | (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          |                                     | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) |         | Number of shares pledged or otherwise encumbered (XIII) |          | Number of equity shares held in dematerialized form (XIV) |                                 |  |  |
|                                                                                                       |                                                                     |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        | No of Voting Rights                                           |         |          | Total as a % of Total Voting rights |                                                                                     |                                                                                                                                                    | No. (a)                          |         | As a % of total shares held (b)                         | No. (a)  |                                                           | As a % of total shares held (b) |  |  |
|                                                                                                       |                                                                     |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        | Class x                                                       | Class y | Total    |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
| (1)                                                                                                   | Indian                                                              |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
| (a)                                                                                                   | Individuals/Hindu undivided Family                                  |            |      | 13                         | 10513323                                     | 0                                     | 0                                                  | 10513323                                   | 9.5186                                                                 | 10513323                                                      | 0       | 10513323 | 9.5186                              | 0                                                                                   | 9.5186                                                                                                                                             | 0                                | 0.0000  | 7588000                                                 | 72.1751  | 10513323                                                  |                                 |  |  |
|                                                                                                       | ADITYA JAJODIA                                                      | ACYPJ5228P |      | 1                          | 3544576                                      | 0                                     | 0                                                  | 3544576                                    | 3.2092                                                                 | 3544576                                                       | 0       | 3544576  | 3.2092                              | 0                                                                                   | 3.2092                                                                                                                                             | 0                                | 0.0000  | 3075000                                                 | 86.7523  | 3544576                                                   |                                 |  |  |
|                                                                                                       | SANJIV JAJODIA                                                      | ACHPJ8297P |      | 1                          | 2779433                                      | 0                                     | 0                                                  | 2779433                                    | 2.5165                                                                 | 2779433                                                       | 0       | 2779433  | 2.5165                              | 0                                                                                   | 2.5165                                                                                                                                             | 0                                | 0.0000  | 2640000                                                 | 94.9834  | 2779433                                                   |                                 |  |  |
|                                                                                                       | RAJIV JAJODIA                                                       | ACHPJ8296N |      | 1                          | 1568333                                      | 0                                     | 0                                                  | 1568333                                    | 1.4199                                                                 | 1568333                                                       | 0       | 1568333  | 1.4199                              | 0                                                                                   | 1.4199                                                                                                                                             | 0                                | 0.0000  | 1550000                                                 | 98.8311  | 1568333                                                   |                                 |  |  |
|                                                                                                       | AASHISH JAJODIA                                                     | ACTPJ8242L |      | 1                          | 794366                                       | 0                                     | 0                                                  | 794366                                     | 0.7192                                                                 | 794366                                                        | 0       | 794366   | 0.7192                              | 0                                                                                   | 0.7192                                                                                                                                             | 0                                | 0.0000  | 323000                                                  | 40.6614  | 794366                                                    |                                 |  |  |
|                                                                                                       | PREETI KANKARIA                                                     | AICPJ8468P |      | 1                          | 435301                                       | 0                                     | 0                                                  | 435301                                     | 0.3941                                                                 | 435301                                                        | 0       | 435301   | 0.3941                              | 0                                                                                   | 0.3941                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 435301                                                    |                                 |  |  |
|                                                                                                       | SANGEETA JAJODIA                                                    | AEIPJ5651A |      | 1                          | 293333                                       | 0                                     | 0                                                  | 293333                                     | 0.2656                                                                 | 293333                                                        | 0       | 293333   | 0.2656                              | 0                                                                                   | 0.2656                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 293333                                                    |                                 |  |  |
|                                                                                                       | DEVENDRA PRASAD JAJODIA                                             | ACLPJ0337L |      | 1                          | 260000                                       | 0                                     | 0                                                  | 260000                                     | 0.2354                                                                 | 260000                                                        | 0       | 260000   | 0.2354                              | 0                                                                                   | 0.2354                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 260000                                                    |                                 |  |  |
|                                                                                                       | SEEMA JAJODIA                                                       | ACOPJ2570J |      | 1                          | 218833                                       | 0                                     | 0                                                  | 218833                                     | 0.1981                                                                 | 218833                                                        | 0       | 218833   | 0.1981                              | 0                                                                                   | 0.1981                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 218833                                                    |                                 |  |  |
|                                                                                                       | RINA JAJODIA                                                        | ADKPJ8433B |      | 1                          | 163666                                       | 0                                     | 0                                                  | 163666                                     | 0.1482                                                                 | 163666                                                        | 0       | 163666   | 0.1482                              | 0                                                                                   | 0.1482                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 163666                                                    |                                 |  |  |
|                                                                                                       | KANCHAN JAJODIA                                                     | ACEPJ0793M |      | 1                          | 134383                                       | 0                                     | 0                                                  | 134383                                     | 0.1217                                                                 | 134383                                                        | 0       | 134383   | 0.1217                              | 0                                                                                   | 0.1217                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 134383                                                    |                                 |  |  |
|                                                                                                       | GAURAV JAJODIA                                                      | AEFPJ9866G |      | 1                          | 119666                                       | 0                                     | 0                                                  | 119666                                     | 0.1083                                                                 | 119666                                                        | 0       | 119666   | 0.1083                              | 0                                                                                   | 0.1083                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 119666                                                    |                                 |  |  |
|                                                                                                       | VEDANG JAJODIA                                                      | ALGPJ9307E |      | 1                          | 105550                                       | 0                                     | 0                                                  | 105550                                     | 0.0956                                                                 | 105550                                                        | 0       | 105550   | 0.0956                              | 0                                                                                   | 0.0956                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 105550                                                    |                                 |  |  |
|                                                                                                       | SHASHI DEVI JAJODIA                                                 | AEIPJ5650B |      | 1                          | 95883                                        | 0                                     | 0                                                  | 95883                                      | 0.0868                                                                 | 95883                                                         | 0       | 95883    | 0.0868                              | 0                                                                                   | 0.0868                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 95883                                                     |                                 |  |  |
| (b)                                                                                                   | Central Government/State Government(s)                              |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
| (c)                                                                                                   | Financial Institutions/Banks                                        |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
| (d)                                                                                                   | Any Other (specify)                                                 |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
|                                                                                                       | Bodies Corporate                                                    |            |      | 4                          | 45790723                                     | 0                                     | 0                                                  | 45790723                                   | 41.4582                                                                | 45790723                                                      | 0       | 45790723 | 41.4582                             | 0                                                                                   | 41.4582                                                                                                                                            | 2850000                          | 6.2240  | 44694233                                                | 97.6054  | 45790723                                                  |                                 |  |  |
|                                                                                                       | Jai Salasar Balaji Industries Private Limited                       | AAACJ6970D |      | 1                          | 25115157                                     | 0                                     | 0                                                  | 25115157                                   | 22.7389                                                                | 25115157                                                      | 0       | 25115157 | 22.7389                             | 0                                                                                   | 22.7389                                                                                                                                            | 2850000                          | 11.3477 | 24019000                                                | 95.6355  | 25115157                                                  |                                 |  |  |
|                                                                                                       | Enfield Suppliers Limited                                           | AAACE5617N |      | 1                          | 11221233                                     | 0                                     | 0                                                  | 11221233                                   | 10.1595                                                                | 11221233                                                      | 0       | 11221233 | 10.1595                             | 0                                                                                   | 10.1595                                                                                                                                            | 0                                | 0.0000  | 11221233                                                | 100.0000 | 11221233                                                  |                                 |  |  |
|                                                                                                       | Hari Management Limited                                             | AABCH3030R |      | 1                          | 7044000                                      | 0                                     | 0                                                  | 7044000                                    | 6.3775                                                                 | 7044000                                                       | 0       | 7044000  | 6.3775                              | 0                                                                                   | 6.3775                                                                                                                                             | 0                                | 0.0000  | 7044000                                                 | 100.0000 | 7044000                                                   |                                 |  |  |
|                                                                                                       | K.D.Jajodia Steel Industries Private Limited                        | AABCK3919N |      | 1                          | 2410333                                      | 0                                     | 0                                                  | 2410333                                    | 2.1823                                                                 | 2410333                                                       | 0       | 2410333  | 2.1823                              | 0                                                                                   | 2.1823                                                                                                                                             | 0                                | 0.0000  | 2410000                                                 | 99.9862  | 2410333                                                   |                                 |  |  |
|                                                                                                       | Sub Total                                                           |            |      | 17                         | 56304046                                     | 0                                     | 0                                                  | 56304046                                   | 50.9768                                                                | 56304046                                                      | 0       | 56304046 | 50.9768                             | 0                                                                                   | 50.9768                                                                                                                                            | 2850000                          | 5.0618  | 52282233                                                | 92.8570  | 56304046                                                  |                                 |  |  |
| (2)                                                                                                   | Foreign                                                             |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
| (a)                                                                                                   | Individuals (Non-Resident Individuals/Foreign Individuals)          |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
| (b)                                                                                                   | Government                                                          |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
| (c)                                                                                                   | Institutions                                                        |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
| (d)                                                                                                   | Foreign Portfolio Investor                                          |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
| (e)                                                                                                   | Any Other (specify)                                                 |            |      |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |         |                                                         |          |                                                           |                                 |  |  |
|                                                                                                       | Sub Total                                                           |            |      | 0                          | 0                                            | 0                                     | 0                                                  | 0                                          | 0.0000                                                                 | 0                                                             | 0       | 0        | 0.0000                              | 0                                                                                   | 0.0000                                                                                                                                             | 0                                | 0.0000  | 0                                                       | 0.0000   | 0                                                         |                                 |  |  |
|                                                                                                       | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            |      | 17                         | 56304046                                     | 0                                     | 0                                                  | 56304046                                   | 50.9768                                                                | 56304046                                                      | 0       | 56304046 | 50.9768                             | 0                                                                                   | 50.9768                                                                                                                                            | 2850000                          | 5.0618  | 52282233                                                | 92.8570  | 56304046                                                  |                                 |  |  |



| Table III - Statement Showing Shareholding Pattern of the Company |                                                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
|-------------------------------------------------------------------|-----------------------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------|
|                                                                   | Category & Name of the Shareholders (I)                                           | PAN (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          |                                     | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerialized form (XIV) |
|                                                                   |                                                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        | No of Voting Rights                                           |         |          | Total as a % of Total Voting rights |                                                                                     |                                                                                                                                                    | No. (a)                          | As a % of total shares held (b) | No. (Not applicable) (a)                                | As a % of total shares held (Not applicable) (b) |                                                           |
|                                                                   |                                                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        | Class x                                                       | Class y | Total    |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (1)                                                               | Institutions                                                                      |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (a)                                                               | Mutual Funds / UTI                                                                |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (b)                                                               | Venture Capital Funds                                                             |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (c)                                                               | Alternate Investment Funds                                                        |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (d)                                                               | Foreign Venture Capital Investors                                                 |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (e)                                                               | Foreign Portfolio Investors                                                       |            | 2                          | 3041333                                      | 0                                     | 0                                                  | 3041333                                    | 2.7536                                                                 | 3041333                                                       | 0       | 3041333  | 2.7536                              | 0                                                                                   | 2.7536                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3041333                                                   |
|                                                                   | GMO EMERGING MARKETS FUND, A SERIES OF GMO TRUST                                  | AAATG3065D | 1                          | 3013682                                      | 0                                     | 0                                                  | 3013682                                    | 2.7285                                                                 | 3013682                                                       | 0       | 3013682  | 2.7285                              | 0                                                                                   | 2.7285                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3013682                                                   |
| (f)                                                               | Financial Institutions / Banks                                                    |            | 1                          | 2127                                         | 0                                     | 0                                                  | 2127                                       | 0.0019                                                                 | 2127                                                          | 0       | 2127     | 0.0019                              | 0                                                                                   | 0.0019                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 2127                                                      |
| (g)                                                               | Insurance Companies                                                               |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (h)                                                               | Provident Funds / Pension Funds                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (i)                                                               | Any Other (specify)                                                               |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
|                                                                   | Sub Total                                                                         |            | 3                          | 3043460                                      | 0                                     | 0                                                  | 3043460                                    | 2.7555                                                                 | 3043460                                                       | 0       | 3043460  | 2.7555                              | 0                                                                                   | 2.7555                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3043460                                                   |
| (2)                                                               | Central Government / State Government(s) / President of India                     |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (3)                                                               | Non-Institutions                                                                  |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (a)                                                               | Individuals-                                                                      |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
|                                                                   | i. Individual shareholders holding nominal share capital upto Rs.2 lakhs          |            | 6933                       | 3576256                                      | 0                                     | 0                                                  | 3576256                                    | 3.2379                                                                 | 3576256                                                       | 0       | 3576256  | 3.2379                              | 0                                                                                   | 3.2379                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3572649                                                   |
|                                                                   | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs |            | 64                         | 16282241                                     | 0                                     | 0                                                  | 16282241                                   | 14.7417                                                                | 16282241                                                      | 0       | 16282241 | 14.7417                             | 0                                                                                   | 14.7417                                                                                                                                            | 0                                | 0.0000                          | NA                                                      |                                                  | 16282241                                                  |
|                                                                   | Mahesh Kumar Keyal                                                                | AAHFM9520A | 1                          | 6500000                                      | 0                                     | 0                                                  | 6500000                                    | 5.8850                                                                 | 6500000                                                       | 0       | 6500000  | 5.8850                              | 0                                                                                   | 5.8850                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 6500000                                                   |
|                                                                   | SURAJ KHANDELWAL                                                                  | AFCPK8327F | 3                          | 2909467                                      | 0                                     | 0                                                  | 2909467                                    | 2.6342                                                                 | 2909467                                                       | 0       | 2909467  | 2.6342                              | 0                                                                                   | 2.6342                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 2909467                                                   |
|                                                                   | KUSUM LATA KHANDELWAL                                                             | AFCPK8326E | 2                          | 1404573                                      | 0                                     | 0                                                  | 1404573                                    | 1.2717                                                                 | 1404573                                                       | 0       | 1404573  | 1.2717                              | 0                                                                                   | 1.2717                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 1404573                                                   |
| (b)                                                               | NBFCs registered with RBI                                                         |            | 1                          | 13                                           | 0                                     | 0                                                  | 13                                         | 0.0000                                                                 | 13                                                            | 0       | 13       | 0.0000                              | 0                                                                                   | 0.0000                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 13                                                        |
| (c)                                                               | Employee Trusts                                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (d)                                                               | Overseas Depositories (holding DRs) (balancing figure)                            |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (e)                                                               | Any Other (specify)                                                               |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
|                                                                   | Investor Education and Protection Fund Authority                                  |            | 1                          | 92944                                        | 0                                     | 0                                                  | 92944                                      | 0.0842                                                                 | 92944                                                         | 0       | 92944    | 0.0842                              | 0                                                                                   | 0.0842                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 92944                                                     |
|                                                                   | Bodies Corporate                                                                  |            | 174                        | 10720604                                     | 0                                     | 0                                                  | 10720604                                   | 9.7063                                                                 | 10720604                                                      | 0       | 10720604 | 9.7063                              | 0                                                                                   | 9.7063                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 10720604                                                  |
|                                                                   | MAHABALI ENTERPRISES PVT. LTD.                                                    | AAGCM8556N | 1                          | 3605000                                      | 0                                     | 0                                                  | 3605000                                    | 3.2639                                                                 | 3605000                                                       | 0       | 3605000  | 3.2639                              | 0                                                                                   | 3.2639                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3605000                                                   |
|                                                                   | REALTY CHECK PROPERTIES PVT LTD                                                   | AADCR7160A | 1                          | 1703772                                      | 0                                     | 0                                                  | 1703772                                    | 1.5426                                                                 | 1703772                                                       | 0       | 1703772  | 1.5426                              | 0                                                                                   | 1.5426                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 1703772                                                   |
|                                                                   | PURV FLEXIPACK PRIVATE LIMITED                                                    | AADCP6122G | 2                          | 1131920                                      | 0                                     | 0                                                  | 1131920                                    | 1.0248                                                                 | 1131920                                                       | 0       | 1131920  | 1.0248                              | 0                                                                                   | 1.0248                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 1131920                                                   |



Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2019

| Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2019* |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |          |
|------------------------------------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------|-------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------|----------|
| Category & Name of the Shareholders (I)                                                        | PAN (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |                                     | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerialized form (XIV) |          |
|                                                                                                |            |                            |                                              |                                       |                                                    |                                            |                                                                        | No of Voting Rights                                           |         | Total as a % of Total Voting rights |                                                                                     |                                                                                                                                                    | No. (a)                          | As a % of total shares held (b) | No. (Not applicable) (a)                                | As a % of total shares held (Not applicable) (b) |                                                           |          |
|                                                                                                |            |                            |                                              |                                       |                                                    |                                            |                                                                        | Class x                                                       | Class y |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           | Total    |
| Clearing Member                                                                                |            | 29                         | 20846                                        | 0                                     | 0                                                  | 20846                                      | 0.0189                                                                 | 20846                                                         | 0       | 20846                               | 0.0189                                                                              | 0                                                                                                                                                  | 0.0189                           | 0                               | 0.0000                                                  | NA                                               |                                                           | 20846    |
| Non Resident Individual                                                                        |            | 68                         | 274829                                       | 0                                     | 0                                                  | 274829                                     | 0.2488                                                                 | 274829                                                        | 0       | 274829                              | 0.2488                                                                              | 0                                                                                                                                                  | 0.2488                           | 0                               | 0.0000                                                  | NA                                               |                                                           | 274829   |
| Trusts                                                                                         |            | 4                          | 14071500                                     | 0                                     | 0                                                  | 14071500                                   | 12.7401                                                                | 14071500                                                      | 0       | 14071500                            | 12.7401                                                                             | 0                                                                                                                                                  | 12.7401                          | 0                               | 0.0000                                                  | NA                                               |                                                           | 14071500 |
| EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED (For and on behalf of EARC Trust 301)           | AAATE8403H | 1                          | 8005706                                      | 0                                     | 0                                                  | 8005706                                    | 7.2482                                                                 | 8005706                                                       | 0       | 8005706                             | 7.2482                                                                              | 0                                                                                                                                                  | 7.2482                           | 0                               | 0.0000                                                  | NA                                               |                                                           | 8005706  |
| EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED (For and on behalf of EARC Trust 302)           | AAATE8399Q | 1                          | 4413005                                      | 0                                     | 0                                                  | 4413005                                    | 3.9955                                                                 | 4413005                                                       | 0       | 4413005                             | 3.9955                                                                              | 0                                                                                                                                                  | 3.9955                           | 0                               | 0.0000                                                  | NA                                               |                                                           | 4413005  |
| EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED (For and on behalf of EARC Trust 233)           | AAATE7461P | 1                          | 1292985                                      | 0                                     | 0                                                  | 1292985                                    | 1.1706                                                                 | 1292985                                                       | 0       | 1292985                             | 1.1706                                                                              | 0                                                                                                                                                  | 1.1706                           | 0                               | 0.0000                                                  | NA                                               |                                                           | 1292985  |
| Foreign Company                                                                                |            | 2                          | 6063547                                      | 0                                     | 0                                                  | 6063547                                    | 5.4898                                                                 | 6063547                                                       | 0       | 6063547                             | 5.4898                                                                              | 0                                                                                                                                                  | 5.4898                           | 0                               | 0.0000                                                  | NA                                               |                                                           | 6063547  |
| CLIENT ROSEHILL LIMITED                                                                        | AADCC0369A | 1                          | 3886734                                      | 0                                     | 0                                                  | 3886734                                    | 3.5190                                                                 | 3886734                                                       | 0       | 3886734                             | 3.5190                                                                              | 0                                                                                                                                                  | 3.5190                           | 0                               | 0.0000                                                  | NA                                               |                                                           | 3886734  |
| CVCIGP II EMPLOYEE ROSEHILL LIMITED                                                            | AADCC0368B | 1                          | 2176813                                      | 0                                     | 0                                                  | 2176813                                    | 1.9709                                                                 | 2176813                                                       | 0       | 2176813                             | 1.9709                                                                              | 0                                                                                                                                                  | 1.9709                           | 0                               | 0.0000                                                  | NA                                               |                                                           | 2176813  |
| Sub Total                                                                                      |            | 7276                       | 51102780                                     | 0                                     | 0                                                  | 51102780                                   | 46.2677                                                                | 51102780                                                      | 0       | 51102780                            | 46.2677                                                                             | 0                                                                                                                                                  | 46.2677                          | 0                               | 0.0000                                                  | NA                                               |                                                           | 51099173 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                             |            | 7279                       | 54146240                                     | 0                                     | 0                                                  | 54146240                                   | 49.0232                                                                | 54146240                                                      | 0       | 54146240                            | 49.0232                                                                             | 0                                                                                                                                                  | 49.0232                          | 0                               | 0.0000                                                  | NA                                               |                                                           | 54142633 |

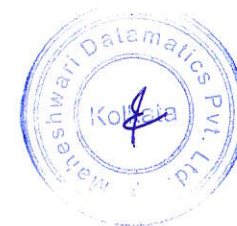




Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/12/2019

| Table Iv - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/12/2019 |                                                                                      |          |                          |                                              |                                       |                                                    |                                              |                                                                        |                                                               |         |       |                                     |                                                                                     |                                                                                                                                                          |                                  |                                 |                                                         |                                 |                                                           |
|-----------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|--------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|                                                                                                                 | Category & Name of the Shareholders (I)                                              | PAN (II) | No of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV) + (V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       |                                     | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|                                                                                                                 |                                                                                      |          |                          |                                              |                                       |                                                    |                                              |                                                                        | No of Voting Rights                                           |         |       | Total as a % of Total Voting rights |                                                                                     |                                                                                                                                                          | No. (a)                          | As a % of total shares held (b) | No. (Not applicable) (a)                                | As a % of total shares held (b) |                                                           |
|                                                                                                                 |                                                                                      |          |                          |                                              |                                       |                                                    |                                              |                                                                        | Class x                                                       | Class y | Total |                                     |                                                                                     |                                                                                                                                                          |                                  |                                 |                                                         |                                 |                                                           |
| (1)                                                                                                             | Custodian / DR Holder                                                                |          |                          |                                              |                                       |                                                    |                                              |                                                                        |                                                               |         |       |                                     |                                                                                     |                                                                                                                                                          |                                  |                                 |                                                         |                                 |                                                           |
| (2)                                                                                                             | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |          |                          |                                              |                                       |                                                    |                                              |                                                                        |                                                               |         |       |                                     |                                                                                     |                                                                                                                                                          |                                  |                                 |                                                         |                                 |                                                           |
|                                                                                                                 | Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)                       |          | 0                        | 0                                            | 0                                     | 0                                                  | 0                                            | 0.0000                                                                 | 0                                                             | 0       | 0     | 0.0000                              | 0                                                                                   | 0.0000                                                                                                                                                   | 0                                | 0.0000                          | NA                                                      | NA                              | 0                                                         |



|                                                                                       |       |                                                  |             |                                 |                                                  |             |                                                                                                         |                   |                                                                |                     |                                   |                                                                   |
|---------------------------------------------------------------------------------------|-------|--------------------------------------------------|-------------|---------------------------------|--------------------------------------------------|-------------|---------------------------------------------------------------------------------------------------------|-------------------|----------------------------------------------------------------|---------------------|-----------------------------------|-------------------------------------------------------------------|
| JAI BALAJI INDUSTRIES LTD.                                                            |       |                                                  |             |                                 |                                                  |             |                                                                                                         |                   |                                                                |                     |                                   |                                                                   |
| Annexure                                                                              |       |                                                  |             |                                 |                                                  |             |                                                                                                         |                   |                                                                |                     |                                   |                                                                   |
| Table V - Statement showing details of significant beneficial owners as on 31/12/2019 |       |                                                  |             |                                 |                                                  |             |                                                                                                         |                   |                                                                |                     |                                   |                                                                   |
| Details of the (SBO)                                                                  |       |                                                  |             | Details of the registered owner |                                                  |             | Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect: |                   |                                                                |                     |                                   | Date of creation / acquisition of significant beneficial interest |
| (I)                                                                                   |       |                                                  |             | (II)                            |                                                  |             | Whether by virtue of: (III)                                                                             |                   |                                                                |                     |                                   |                                                                   |
| Sr No                                                                                 | Name  | PAN / Passport No. in case of a foreign national | Nationality | Name                            | PAN / Passport No. in case of a foreign national | Nationality | Shares (%)                                                                                              | Voting rights (%) | Rights on distributable dividend or any other distribution (%) | Exercise of control | Exercise of significant influence |                                                                   |
| 1                                                                                     | NIL   | NIL                                              | NIL         | NIL                             | NIL                                              | NIL         | NIL                                                                                                     | NIL               |                                                                |                     |                                   |                                                                   |
| 2                                                                                     | NIL   | NIL                                              | NIL         | NIL                             | NIL                                              | NIL         | NIL                                                                                                     | NIL               |                                                                |                     |                                   |                                                                   |
|                                                                                       | Total |                                                  |             |                                 |                                                  |             |                                                                                                         |                   |                                                                |                     |                                   |                                                                   |

