

Format of holding of specified securities

1. Name of Listed Entity: JAI BALAJI INDUSTRIES LTD. (CIN:L27102WB1999PLC089755)
2. Scrip Code/ Name of Scrip: BSE:532976; NSE:JAIBALAJI; CSE:10020253; Class of Security: Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/12/2016
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?	Yes	
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in Locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

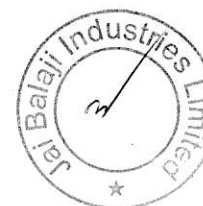


Table I - Summary Statement holding of specified securities as on 31/12/2016

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter group	18	56198496	0	0	56198496	65.1339	56198496	0	56198496	65.1397	0	58.3054	12500000	22.2426	30782233	54.7741	56198496
(B)	Public	9404	30075290	7700	0	30082990	34.8661	30075290	0	30075290	34.8603	10105000	41.6946	0	0.0000	NA		30076654
(C)	Non Promoter - Non Public															NA		
(C1)	Shares underlying DRs						NA									NA		
(C2)	Shares held by Employee Trusts															NA		
	Total	9422	86273786	7700	0	86281486	100.0000	86273786	0	86273786	100.0000	10105000	100.0000	12500000				86275150

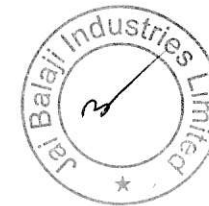


Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2016

	Category & Name of the Shareholders (I)	PAN	(II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
										No of Voting Rights					No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
										Class x	Class y	Total								
(1)	Indian																			
(a)	Individuals/Hindu undivided Family			12	10407773	0	0	10407773	12.0626	10407773	0	10407773	12.0637	0	10.7980	0	0.0000	7588000	72.9070	10407773
	ADITYA JAJODIA	ACYPJ5228P		1	3674576	0	0	3674576	4.2588	3674576	0	3674576	4.2592	0	3.8123	0	0.0000	3075000	83.6831	3674576
	SANJIV JAJODIA	ACHPJ8297P		1	2649433	0	0	2649433	3.0707	2649433	0	2649433	3.0710	0	2.7488	0	0.0000	2640000	99.6440	2649433
	RAJIV JAJODIA	ACHPJ8296N		1	1568333	0	0	1568333	1.8177	1568333	0	1568333	1.8179	0	1.6271	0	0.0000	1550000	98.8311	1568333
	AASHISH JAJODIA	ACTPJ8242L		1	794366	0	0	794366	0.9207	794366	0	794366	0.9208	0	0.8241	0	0.0000	3230000	40.6614	794366
	PREETI JAJODIA	AICPJ8468P		1	435301	0	0	435301	0.5045	435301	0	435301	0.5046	0	0.4516	0	0.0000	0	0.0000	435301
	SANGEETA JAJODIA	AEIPJ5651A		1	293333	0	0	293333	0.3400	293333	0	293333	0.3400	0	0.3043	0	0.0000	0	0.0000	293333
	DEVENDRA PRASAD JAJODIA	ACLPJ0337L		1	260000	0	0	260000	0.3013	260000	0	260000	0.3014	0	0.2697	0	0.0000	0	0.0000	260000
	SEEMA JAJODIA	ACOPJ2570J		1	218833	0	0	218833	0.2536	218833	0	218833	0.2536	0	0.2270	0	0.0000	0	0.0000	218833
	RINA JAJODIA	ADKPJ8433B		1	163666	0	0	163666	0.1897	163666	0	163666	0.1897	0	0.1698	0	0.0000	0	0.0000	163666
	KANCHAN JAJODIA	ACEPJ0793M		1	134383	0	0	134383	0.1557	134383	0	134383	0.1558	0	0.1394	0	0.0000	0	0.0000	134383
	GAURAV JAJODIA	AEFPJ9866G		1	119666	0	0	119666	0.1387	119666	0	119666	0.1387	0	0.1242	0	0.0000	0	0.0000	119666
	SHASHI DEVI JAJODIA	AEIPJ5650B		1	95883	0	0	95883	0.1111	95883	0	95883	0.1111	0	0.0995	0	0.0000	0	0.0000	95883
(b)	Central Government/State Government(s)																			
(c)	Financial Institutions/Banks																			
(d)	Any Other (specify)																			
	Bodies Corporate			6	45790723	0	0	45790723	53.0713	45790723	0	45790723	53.0761	0	47.5074	12500000	27.2981	23194233	50.6527	45790723
	Jai Salasar Balaji Industries Private Limited	AAACJ6970D		1	12615157	0	0	12615157	14.6209	12615157	0	12615157	14.6222	0	13.0881	0	0.0000	2519000	19.9680	12615157
	Enfield Suppliers Limited	AAACE5617N		1	11221233	0	0	11221233	13.0054	11221233	0	11221233	13.0065	0	11.6419	0	0.0000	11221233	100.0000	11221233
	Hari Management Limited	AABCH3030R		1	7044000	0	0	7044000	8.1640	7044000	0	7044000	8.1647	0	7.3081	0	0.0000	7044000	100.0000	7044000
	SHRI JAIKAPISH STEEL PVT. LTD.	AAQCS2153R		1	6250000	0	0	6250000	7.2437	6250000	0	6250000	7.2444	0	6.4843	6250000	100.0000	0	0.0000	6250000
	SHRI SANKATMOCHAN STEEL PRIVATE LIMITED	AAQCS2154J		1	6250000	0	0	6250000	7.2437	6250000	0	6250000	7.2444	0	6.4843	6250000	100.0000	0	0.0000	6250000
	K.D.Jajodia Steel Industries Private Limited	AABCK3919N		1	2410333	0	0	2410333	2.7936	2410333	0	2410333	2.7938	0	2.5007	0	0.0000	2410000	99.9862	2410333
	Sub Total			18	56198496	0	0	56198496	65.1339	56198496	0	56198496	65.1397	0	58.3054	12500000	22.2426	30782233	54.7741	56198496
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)																			
(b)	Government																			
(c)	Institutions																			
(d)	Foreign Portfolio Investor																			
(e)	Any Other (specify)																			
	Sub Total			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			18	56198496	0	0	56198496	65.1339	56198496	0	56198496	65.1397	0	58.3054	12500000	22.2426	30782233	54.7741	56198496

Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2016

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
									Class x	Class y	Total								
(1)	Institutions																		
(a)	Mutual Funds / UTI																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors		2	3117125	0	0	3117125	3.6127	3117125	0	3117125	3.6131	0	3.2340	0	0.0000	NA		3117125
	GMO EMERGING MARKETS FUND, A SERIES OF GMO TRUST	AAATG3065D	1	2987560	0	0	2987560	3.4626	2987560	0	2987560	3.4629	0	3.0996	0	0.0000	NA		2987560
(f)	Financial Institutions / Banks																		
(g)	Insurance Companies																		
(h)	Provident Funds / Pension Funds																		
(i)	Any Other (specify)																		
	Foreign Institutional Investors		1	975	0	0	975	0.0011	975	0	975	0.0011	0	0.0010	0	0.0000	NA		975
	Sub Total		3	3118100	0	0	3118100	3.6139	3118100	0	3118100	3.6142	0	3.2350	0	0.0000	NA		3118100
(2)	Central Government / State Government(s) / President of India																		
(3)	Non-Institutions																		
(a)	Individuals-																		
	i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		8922	4337210	5200	0	4342410	5.0328	4337210	0	4337210	5.0273	0	4.5052	0	0.0000	NA		4336074
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		64	9027687	0	0	9027687	10.4631	9027687	0	9027687	10.4640	6500000	16.1098	0	0.0000	NA		9027687
	SURAJ KHANDELWAL	AFCPK8327F	4	2927387	0	0	2927387	3.3928	2927387	0	2927387	3.3931	0	3.0371	0	0.0000	NA		2927387
	KUSUM LATA KHANDELWAL	AFCPK8326E	3	1265933	0	0	1265933	1.4672	1265933	0	1265933	1.4673	0	1.3134	0	0.0000	NA		1265933
(b)	NBFCs registered with RBI		3	10713	0	0	10713	0.0124	10713	0	10713	0.0124	0	0.0111	0	0.0000	NA		10713
(c)	Employee Trusts																		
(d)	Overseas Depositories (holding DRs) (balancing figure)																		
(e)	Any Other (specify)																		
	Bodies Corporate		248	6701179	700	0	6701879	7.7675	6701179	0	6701179	7.7673	3605000	10.6933	0	0.0000	NA		6701879
	JHUNJHUNWALA GLASS LIMITED	AAACJ7925L	1	1210192	0	0	1210192	1.4026	1210192	0	1210192	1.4027	0	1.2556	0	0.0000	NA		1210192

Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2016

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
								Class x	Class y	Total								
CREST LOGISTICS AND ENGINEERS PRIVATE LIMITED	AACCR7266A	1	1105000	0	0	1105000	1.2807	1105000	0	1105000	1.2808	0	1.1464	0	0.0000	NA		1105000
S M NIRYAT PRIVATE LIMITED	AAJCS7460E	1	974548	0	0	974548	1.1295	974548	0	974548	1.1296	0	1.0111	0	0.0000	NA		974548
Clearing Member		59	85141	1800	0	86941	0.1008	85141	0	85141	0.0987	0	0.0902	0	0.0000	NA		86941
Non Resident Individual		101	368630	0	0	368630	0.4272	368630	0	368630	0.4273	0	0.3824	0	0.0000	NA		368630
Domestic Corporate Unclaimed Shares Account		1	847	0	0	847	0.0010	847	0	847	0.0010	0	0.0009	0	0.0000	NA		847
Foreign Company		3	6425783	0	0	6425783	7.4475	6425783	0	6425783	7.4481	0	6.6667	0	0.0000	NA		6425783
CLIENT ROSEHILL LIMITED	AADCC0369A	1	3886734	0	0	3886734	4.5047	3886734	0	3886734	4.5051	0	4.0324	0	0.0000	NA		3886734
CVCIGP II EMPLOYEE ROSEHILL LIMITED	AADCC0368B	1	2176813	0	0	2176813	2.5229	2176813	0	2176813	2.5231	0	2.2584	0	0.0000	NA		2176813
Sub Total		9401	26957190	7700	0	26964890	31.2522	26957190	0	26957190	31.2461	0	27.9758	0	0.0000	NA		26958554
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		9404	30075290	7700	0	30082990	34.8661	30075290	0	30075290	34.8603	0	31.2108	0	0.0000	NA		30076654
Details of Unclaimed Shares																		
The Company has 847 unclaimed shares of 10 shareholders in a Demat Account titled 'Jai Balaji Industries Limited - Unclaimed Shares Demat Suspense Account' opened by the Company in line with the Circular No. SEBI/CFD/DIL/LA/1/2009/24/04 dated 24th April, 2009 issued by the SEBI which could not be credited to shareholders' demat account due to insufficient/ incomplete/ improper details furnished by them. The said shares had arisen out of the allotment made at the time of Initial Public Issue of erstwhile M/s. Shri Ramrupai Balaji Steels Limited (since amalgamated with the Company).																		

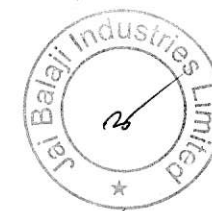


Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/12/2016

	Category & Name of the Shareholders (I)	PAN (II)	No of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
									Class x	Class y	Total								
(1)	Custodian / DR Holder																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
	Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	

