

**Format of holding of specified securities**

1. Name of Listed Entity: JAI BALAJI INDUSTRIES LTD. (CIN:L27102WB1999PLC089755)
2. Scrip Code 532976 Name of Scrip JAIBALAJI, CSE:10020253 Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c )
  - a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/03/2020
  - b. If under 31(1)(c ) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars                                                                              | Yes* | No* |
|------------------------------------------------------------------------------------------|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 Whether the Listed Entity has any shares in Locked-in?                                 |      | No  |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities as on 31/03/2020

| Annexure I - Summary Statement holding of specified securities as on 11/03/2020 |                                |                            |                                              |                                              |                                                   |                                            |                                                                                                     |                                                               |            |           |                         |                                                                                     |                                                                                                                                                     |                                  |                                 |                                                         |                                 |                                                           |
|---------------------------------------------------------------------------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|-----------|-------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| Category (I)                                                                    | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |           |                         | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|                                                                                 |                                |                            |                                              |                                              |                                                   |                                            |                                                                                                     | No of Voting Rights                                           |            |           | Total as a % of (A+B+C) |                                                                                     |                                                                                                                                                     | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |
|                                                                                 |                                |                            |                                              |                                              |                                                   |                                            |                                                                                                     | Class eg:x                                                    | Class eg:y | Total     |                         |                                                                                     |                                                                                                                                                     |                                  |                                 |                                                         |                                 |                                                           |
| (A)                                                                             | Promoter & Promoter group      | 17                         | 56304046                                     | 0                                            | 0                                                 | 56304046                                   | 50.9768                                                                                             | 56304046                                                      | 0          | 56304046  | 50.9768                 | 0                                                                                   | 50.9768                                                                                                                                             | 0                                | 0.0000                          | 52282233                                                | 92.8570                         | 56304046                                                  |
| (B)                                                                             | Public                         | 7196                       | 54146240                                     | 0                                            | 0                                                 | 54146240                                   | 49.0232                                                                                             | 54146240                                                      | 0          | 54146240  | 49.0232                 | 0                                                                                   | 49.0232                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                 | 54142633                                                  |
| (C)                                                                             | Non Promoter - Non Public      |                            |                                              |                                              |                                                   |                                            |                                                                                                     |                                                               |            |           |                         |                                                                                     |                                                                                                                                                     |                                  |                                 | NA                                                      |                                 |                                                           |
| (C1)                                                                            | Shares underlying DRs          |                            |                                              |                                              |                                                   |                                            | NA                                                                                                  |                                                               |            |           |                         |                                                                                     |                                                                                                                                                     |                                  |                                 | NA                                                      |                                 |                                                           |
| (C2)                                                                            | Shares held by Employee Trusts |                            |                                              |                                              |                                                   |                                            |                                                                                                     |                                                               |            |           |                         |                                                                                     |                                                                                                                                                     |                                  |                                 | NA                                                      |                                 |                                                           |
|                                                                                 | Total                          | 7213                       | 110450286                                    | 0                                            | 0                                                 | 110450286                                  | 100.0000                                                                                            | 110450286                                                     | 0          | 110450286 | 100.0000                | 0                                                                                   | 100.0000                                                                                                                                            | 0                                |                                 |                                                         |                                 | 110446679                                                 |





| (1) | Category & Name of the Shareholders (I)                         | PAN (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          | Total as a % of Total Voting rights (X) | No of shares Underlying outstanding convertible securities (including Warrants) (XI) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|-----|-----------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-----------------------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
|     |                                                                 |            |                            |                                              |                                       |                                                    |                                            |                                                                        | No of Voting Rights                                           |         |          |                                         |                                                                                      |                                                                                                                                                    | No. (a)                          | As a % of total shares held (b) | No. (a)                                                 | As a % of total shares held (b) |                                                           |
|     |                                                                 |            |                            |                                              |                                       |                                                    |                                            |                                                                        | Class x                                                       | Class y | Total    |                                         |                                                                                      |                                                                                                                                                    |                                  |                                 |                                                         |                                 |                                                           |
| (1) | Indian                                                          |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         |                                                                                      |                                                                                                                                                    |                                  |                                 |                                                         |                                 |                                                           |
| (a) | Individuals/Hindu undivided Family                              |            | 13                         | 10513323                                     | 0                                     | 0                                                  | 10513323                                   | 9.5186                                                                 | 10513323                                                      | 0       | 10513323 | 9.5186                                  | 0                                                                                    | 9.5186                                                                                                                                             | 0                                | 0.0000                          | 7588000                                                 | 72.1751                         | 10513323                                                  |
|     | ADITYA JAJODIA                                                  | ACYPJ5228P | 1                          | 3544576                                      | 0                                     | 0                                                  | 3544576                                    | 3.2092                                                                 | 3544576                                                       | 0       | 3544576  | 3.2092                                  | 0                                                                                    | 3.2092                                                                                                                                             | 0                                | 0.0000                          | 3075000                                                 | 86.7523                         | 3544576                                                   |
|     | SANJIV JAJODIA                                                  | ACHPJ8297P | 1                          | 2779433                                      | 0                                     | 0                                                  | 2779433                                    | 2.5165                                                                 | 2779433                                                       | 0       | 2779433  | 2.5165                                  | 0                                                                                    | 2.5165                                                                                                                                             | 0                                | 0.0000                          | 2640000                                                 | 94.9834                         | 2779433                                                   |
|     | RAJIV JAJODIA                                                   | ACHPJ8296N | 1                          | 1568333                                      | 0                                     | 0                                                  | 1568333                                    | 1.4199                                                                 | 1568333                                                       | 0       | 1568333  | 1.4199                                  | 0                                                                                    | 1.4199                                                                                                                                             | 0                                | 0.0000                          | 1550000                                                 | 98.8311                         | 1568333                                                   |
|     | AASHISH JAJODIA                                                 | ACTPJ8242L | 1                          | 794366                                       | 0                                     | 0                                                  | 794366                                     | 0.7192                                                                 | 794366                                                        | 0       | 794366   | 0.7192                                  | 0                                                                                    | 0.7192                                                                                                                                             | 0                                | 0.0000                          | 3230000                                                 | 40.6614                         | 794366                                                    |
|     | PREETI KANKARIA                                                 | AICPJ8468P | 1                          | 435301                                       | 0                                     | 0                                                  | 435301                                     | 0.3941                                                                 | 435301                                                        | 0       | 435301   | 0.3941                                  | 0                                                                                    | 0.3941                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 435301                                                    |
|     | SANGEETA JAJODIA                                                | AEIPJ5651A | 1                          | 293333                                       | 0                                     | 0                                                  | 293333                                     | 0.2656                                                                 | 293333                                                        | 0       | 293333   | 0.2656                                  | 0                                                                                    | 0.2656                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 293333                                                    |
|     | DEVENDRA PRASAD JAJODIA                                         | ACLPJ0337L | 1                          | 260000                                       | 0                                     | 0                                                  | 260000                                     | 0.2354                                                                 | 260000                                                        | 0       | 260000   | 0.2354                                  | 0                                                                                    | 0.2354                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 260000                                                    |
|     | SEEMA JAJODIA                                                   | ACOPJ2570J | 1                          | 218833                                       | 0                                     | 0                                                  | 218833                                     | 0.1981                                                                 | 218833                                                        | 0       | 218833   | 0.1981                                  | 0                                                                                    | 0.1981                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 218833                                                    |
|     | RINA JAJODIA                                                    | ADKPJ8433B | 1                          | 163666                                       | 0                                     | 0                                                  | 163666                                     | 0.1482                                                                 | 163666                                                        | 0       | 163666   | 0.1482                                  | 0                                                                                    | 0.1482                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 163666                                                    |
|     | KANCHAN JAJODIA                                                 | ACEPJ0793M | 1                          | 134383                                       | 0                                     | 0                                                  | 134383                                     | 0.1217                                                                 | 134383                                                        | 0       | 134383   | 0.1217                                  | 0                                                                                    | 0.1217                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 134383                                                    |
|     | GAURAV JAJODIA                                                  | AEFPJ9866G | 1                          | 119666                                       | 0                                     | 0                                                  | 119666                                     | 0.1083                                                                 | 119666                                                        | 0       | 119666   | 0.1083                                  | 0                                                                                    | 0.1083                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 119666                                                    |
|     | VEDANG JAJODIA                                                  | ALGPJ9307E | 1                          | 105550                                       | 0                                     | 0                                                  | 105550                                     | 0.0956                                                                 | 105550                                                        | 0       | 105550   | 0.0956                                  | 0                                                                                    | 0.0956                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 105550                                                    |
|     | SHASHI DEVI JAJODIA                                             | AEIPJ5650B | 1                          | 95883                                        | 0                                     | 0                                                  | 95883                                      | 0.0868                                                                 | 95883                                                         | 0       | 95883    | 0.0868                                  | 0                                                                                    | 0.0868                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 95883                                                     |
| (b) | Central Government/State Government(s)                          |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         | 0                                                                                    | 0.0000                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                         |
| (c) | Financial Institutions/Banks                                    |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         | 0                                                                                    | 0.0000                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                         |
| (d) | Any Other (specify)                                             |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         | 0                                                                                    | 0.0000                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                         |
|     | Bodies Corporate                                                |            | 4                          | 45790723                                     | 0                                     | 0                                                  | 45790723                                   | 41.4582                                                                | 45790723                                                      | 0       | 45790723 | 41.4582                                 | 0                                                                                    | 41.4582                                                                                                                                            | 0                                | 0.0000                          | 44694233                                                | 97.6054                         | 45790723                                                  |
|     | Jai Salasar Balaji Industries Private Limited                   | AAACJ6970D | 1                          | 25115157                                     | 0                                     | 0                                                  | 25115157                                   | 22.7389                                                                | 25115157                                                      | 0       | 25115157 | 22.7389                                 | 0                                                                                    | 22.7389                                                                                                                                            | 0                                | 0.0000                          | 24019000                                                | 95.6355                         | 25115157                                                  |
|     | Enfield Suppliers Limited                                       | AAACE5617N | 1                          | 11221233                                     | 0                                     | 0                                                  | 11221233                                   | 10.1595                                                                | 11221233                                                      | 0       | 11221233 | 10.1595                                 | 0                                                                                    | 10.1595                                                                                                                                            | 0                                | 0.0000                          | 11221233                                                | 100.0000                        | 11221233                                                  |
|     | Hari Management Limited                                         | AABCH3030R | 1                          | 7044000                                      | 0                                     | 0                                                  | 7044000                                    | 6.3775                                                                 | 7044000                                                       | 0       | 7044000  | 6.3775                                  | 0                                                                                    | 6.3775                                                                                                                                             | 0                                | 0.0000                          | 7044000                                                 | 100.0000                        | 7044000                                                   |
|     | K.D.Jajodia Steel Industries Private Limited                    | AABCK3919N | 1                          | 2410333                                      | 0                                     | 0                                                  | 2410333                                    | 2.1823                                                                 | 2410333                                                       | 0       | 2410333  | 2.1823                                  | 0                                                                                    | 2.1823                                                                                                                                             | 0                                | 0.0000                          | 2410000                                                 | 99.9862                         | 2410333                                                   |
|     | Sub Total                                                       |            | 17                         | 56304046                                     | 0                                     | 0                                                  | 56304046                                   | 50.9768                                                                | 56304046                                                      | 0       | 56304046 | 50.9768                                 | 0                                                                                    | 50.9768                                                                                                                                            | 0                                | 0.0000                          | 52282233                                                | 92.8570                         | 56304046                                                  |
| (2) | Foreign                                                         |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         |                                                                                      |                                                                                                                                                    |                                  |                                 |                                                         |                                 |                                                           |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)      |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         | 0                                                                                    | 0.0000                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                         |
| (b) | Government                                                      |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         | 0                                                                                    | 0.0000                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                         |
| (c) | Institutions                                                    |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         | 0                                                                                    | 0.0000                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                         |
| (d) | Foreign Portfolio Investor                                      |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         | 0                                                                                    | 0.0000                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                         |
| (e) | Any Other (specify)                                             |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                         | 0                                                                                    | 0.0000                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                         |
|     | Sub Total                                                       |            | 0                          | 0                                            | 0                                     | 0                                                  | 0                                          | 0.0000                                                                 | 0                                                             | 0       | 0        | 0.0000                                  | 0                                                                                    | 0.0000                                                                                                                                             | 0                                | 0.0000                          | 0                                                       | 0.0000                          | 0                                                         |
|     | Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2) |            | 17                         | 56304046                                     | 0                                     | 0                                                  | 56304046                                   | 50.9768                                                                | 56304046                                                      | 0       | 56304046 | 50.9768                                 | 0                                                                                    | 50.9768                                                                                                                                            | 0                                | 0.0000                          | 52282233                                                | 92.8570                         | 56304046                                                  |



| JAI BALAJI INDUSTRIES LTD.                                                                    |                                                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
|-----------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------|
| Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/03/2020 |                                                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (1)                                                                                           | Category & Name of the Shareholders (I)                                           | PAN (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          |                                     | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerialized form (XIV) |
|                                                                                               |                                                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        | No of Voting Rights                                           |         |          | Total as a % of Total Voting rights |                                                                                     |                                                                                                                                                    | No. (a)                          | As a % of total shares held (b) | No. (Not applicable) (a)                                | As a % of total shares held (Not applicable) (b) |                                                           |
|                                                                                               |                                                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        | Class x                                                       | Class y | Total    |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (a)                                                                                           | Mutual Funds / UTI                                                                |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (b)                                                                                           | Venture Capital Funds                                                             |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (c)                                                                                           | Alternate Investment Funds                                                        |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (d)                                                                                           | Foreign Venture Capital Investors                                                 |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (e)                                                                                           | Foreign Portfolio Investors                                                       |            | 2                          | 3041333                                      | 0                                     | 0                                                  | 3041333                                    | 2.7536                                                                 | 3041333                                                       | 0       | 3041333  | 2.7536                              | 0                                                                                   | 2.7536                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3041333                                                   |
|                                                                                               | GMO EMERGING MARKETS FUND, A SERIES OF GMO TRUST                                  | AAATG3065D | 1                          | 3013682                                      | 0                                     | 0                                                  | 3013682                                    | 2.7285                                                                 | 3013682                                                       | 0       | 3013682  | 2.7285                              | 0                                                                                   | 2.7285                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3013682                                                   |
| (f)                                                                                           | Financial Institutions / Banks                                                    |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (g)                                                                                           | Insurance Companies                                                               |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (h)                                                                                           | Provident Funds / Pension Funds                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (i)                                                                                           | Any Other (specify)                                                               |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
|                                                                                               | Sub Total                                                                         |            | 2                          | 3041333                                      | 0                                     | 0                                                  | 3041333                                    | 2.7536                                                                 | 3041333                                                       | 0       | 3041333  | 2.7536                              | 0                                                                                   | 2.7536                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3041333                                                   |
| (2)                                                                                           | Central Government / State Government(s) / President of India                     |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (3)                                                                                           | Non-Institutions                                                                  |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (a)                                                                                           | Individuals-                                                                      |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
|                                                                                               | i. Individual shareholders holding nominal share capital upto Rs.2 lakhs          |            | 6865                       | 3501431                                      | 0                                     | 0                                                  | 3501431                                    | 3.1701                                                                 | 3501431                                                       | 0       | 3501431  | 3.1701                              | 0                                                                                   | 3.1701                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3497824                                                   |
|                                                                                               | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs |            | 65                         | 16190848                                     | 0                                     | 0                                                  | 16190848                                   | 14.6589                                                                | 16190848                                                      | 0       | 16190848 | 14.6589                             | 0                                                                                   | 14.6589                                                                                                                                            | 0                                | 0.0000                          | NA                                                      |                                                  | 16190848                                                  |
|                                                                                               | Mahesh Kumar Keyal                                                                | AAHFM9520A | 1                          | 6500000                                      | 0                                     | 0                                                  | 6500000                                    | 5.8850                                                                 | 6500000                                                       | 0       | 6500000  | 5.8850                              | 0                                                                                   | 5.8850                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 6500000                                                   |
|                                                                                               | SURAJ KHANDELWAL                                                                  | AFCPK8327F | 3                          | 2909467                                      | 0                                     | 0                                                  | 2909467                                    | 2.6342                                                                 | 2909467                                                       | 0       | 2909467  | 2.6342                              | 0                                                                                   | 2.6342                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 2909467                                                   |
|                                                                                               | KUSUM LATA KHANDELWAL                                                             | AFCPK8326E | 2                          | 1404573                                      | 0                                     | 0                                                  | 1404573                                    | 1.2717                                                                 | 1404573                                                       | 0       | 1404573  | 1.2717                              | 0                                                                                   | 1.2717                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 1404573                                                   |
| (b)                                                                                           | NBFCs registered with RBI                                                         |            | 1                          | 13                                           | 0                                     | 0                                                  | 13                                         | 0.0000                                                                 | 13                                                            | 0       | 13       | 0.0000                              | 0                                                                                   | 0.0000                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 13                                                        |
| (c)                                                                                           | Employee Trusts                                                                   |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (d)                                                                                           | Overseas Depositories (holding DRs) (balancing figure)                            |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| (e)                                                                                           | Any Other (specify)                                                               |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |





| JAI BALAJI INDUSTRIES LTD.                                                                    |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
|-----------------------------------------------------------------------------------------------|------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|-------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------|
| Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/03/2020 |            |                            |                                              |                                       |                                                    |                                            |                                                                        |                                                               |         |          |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| Category & Name of the Shareholders (I)                                                       | PAN (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          |                                     | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                                  | Number of equity shares held in dematerialized form (XIV) |
|                                                                                               |            |                            |                                              |                                       |                                                    |                                            |                                                                        | No of Voting Rights                                           |         |          | Total as a % of Total Voting rights |                                                                                     |                                                                                                                                                    | No. (a)                          | As a % of total shares held (b) | No. (Not applicable) (a)                                | As a % of total shares held (Not applicable) (b) |                                                           |
|                                                                                               |            |                            |                                              |                                       |                                                    |                                            |                                                                        | Class x                                                       | Class y | Total    |                                     |                                                                                     |                                                                                                                                                    |                                  |                                 |                                                         |                                                  |                                                           |
| Investor Education and Protection Fund Authority                                              |            | 1                          | 92944                                        | 0                                     | 0                                                  | 92944                                      | 0.0842                                                                 | 92944                                                         | 0       | 92944    | 0.0842                              | 0                                                                                   | 0.0842                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 92944                                                     |
| Bodies Corporate                                                                              |            | 169                        | 10896052                                     | 0                                     | 0                                                  | 10896052                                   | 9.8651                                                                 | 10896052                                                      | 0       | 10896052 | 9.8651                              | 0                                                                                   | 9.8651                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 10896052                                                  |
| MAHABALI ENTERPRISES PVT. LTD.                                                                | AAGCM8556N | 1                          | 3605000                                      | 0                                     | 0                                                  | 3605000                                    | 3.2639                                                                 | 3605000                                                       | 0       | 3605000  | 3.2639                              | 0                                                                                   | 3.2639                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3605000                                                   |
| REALTY CHECK PROPERTIES PVT LTD                                                               | AADCR7160A | 1                          | 1703772                                      | 0                                     | 0                                                  | 1703772                                    | 1.5426                                                                 | 1703772                                                       | 0       | 1703772  | 1.5426                              | 0                                                                                   | 1.5426                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 1703772                                                   |
| PURV FLEXIPACK PRIVATE LIMITED                                                                | AADCP6122G | 2                          | 1313812                                      | 0                                     | 0                                                  | 1313812                                    | 1.1895                                                                 | 1313812                                                       | 0       | 1313812  | 1.1895                              | 0                                                                                   | 1.1895                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 1313812                                                   |
| Clearing Member                                                                               |            | 19                         | 7450                                         | 0                                     | 0                                                  | 7450                                       | 0.0067                                                                 | 7450                                                          | 0       | 7450     | 0.0067                              | 0                                                                                   | 0.0067                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 7450                                                      |
| Non Resident Individual                                                                       |            | 68                         | 281122                                       | 0                                     | 0                                                  | 281122                                     | 0.2545                                                                 | 281122                                                        | 0       | 281122   | 0.2545                              | 0                                                                                   | 0.2545                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 281122                                                    |
| Trusts                                                                                        |            | 4                          | 14071500                                     | 0                                     | 0                                                  | 14071500                                   | 12.7401                                                                | 14071500                                                      | 0       | 14071500 | 12.7401                             | 0                                                                                   | 12.7401                                                                                                                                            | 0                                | 0.0000                          | NA                                                      |                                                  | 14071500                                                  |
| EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED                                                | AAATE8403H | 1                          | 8005706                                      | 0                                     | 0                                                  | 8005706                                    | 7.2482                                                                 | 8005706                                                       | 0       | 8005706  | 7.2482                              | 0                                                                                   | 7.2482                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 8005706                                                   |
| EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED                                                | AAATE8399Q | 1                          | 4413005                                      | 0                                     | 0                                                  | 4413005                                    | 3.9955                                                                 | 4413005                                                       | 0       | 4413005  | 3.9955                              | 0                                                                                   | 3.9955                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 4413005                                                   |
| EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED                                                | AAATE7461P | 1                          | 1292985                                      | 0                                     | 0                                                  | 1292985                                    | 1.1706                                                                 | 1292985                                                       | 0       | 1292985  | 1.1706                              | 0                                                                                   | 1.1706                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 1292985                                                   |
| Foreign Company                                                                               |            | 2                          | 6063547                                      | 0                                     | 0                                                  | 6063547                                    | 5.4898                                                                 | 6063547                                                       | 0       | 6063547  | 5.4898                              | 0                                                                                   | 5.4898                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 6063547                                                   |
| CLIENT ROSEHILL LIMITED                                                                       | AADCC0369A | 1                          | 3886734                                      | 0                                     | 0                                                  | 3886734                                    | 3.5190                                                                 | 3886734                                                       | 0       | 3886734  | 3.5190                              | 0                                                                                   | 3.5190                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 3886734                                                   |
| CVCIGP II EMPLOYEE ROSEHILL LIMITED                                                           | AADCC0368B | 1                          | 2176813                                      | 0                                     | 0                                                  | 2176813                                    | 1.9709                                                                 | 2176813                                                       | 0       | 2176813  | 1.9709                              | 0                                                                                   | 1.9709                                                                                                                                             | 0                                | 0.0000                          | NA                                                      |                                                  | 2176813                                                   |
| Sub Total                                                                                     |            | 7194                       | 51104907                                     | 0                                     | 0                                                  | 51104907                                   | 46.2696                                                                | 51104907                                                      | 0       | 51104907 | 46.2696                             | 0                                                                                   | 46.2696                                                                                                                                            | 0                                | 0.0000                          | NA                                                      |                                                  | 51101300                                                  |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                            |            | 7196                       | 54146240                                     | 0                                     | 0                                                  | 54146240                                   | 49.0232                                                                | 54146240                                                      | 0       | 54146240 | 49.0232                             | 0                                                                                   | 49.0232                                                                                                                                            | 0                                | 0.0000                          | NA                                                      |                                                  | 54142633                                                  |



| JAI BALAJI INDUSTRIES LTD.                                                                                      |                                                                                      |          |                           |                                              |                                       |                                                     |                                              |                                                                         |                                                               |         |       |                                     |                                                                                     |                                                                                                                                                          |                                  |                                 |                                                          |                                               |                                                            |
|-----------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|---------------------------|----------------------------------------------|---------------------------------------|-----------------------------------------------------|----------------------------------------------|-------------------------------------------------------------------------|---------------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|----------------------------------------------------------|-----------------------------------------------|------------------------------------------------------------|
| Table Iv - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/03/2020 |                                                                                      |          |                           |                                              |                                       |                                                     |                                              |                                                                         |                                                               |         |       |                                     |                                                                                     |                                                                                                                                                          |                                  |                                 |                                                          |                                               |                                                            |
|                                                                                                                 | Category & Name of the Shareholders (I)                                              | PAN (II) | No of sharehold ers (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts, (VI) | Total nos.share s held (VII)=(IV) + (V)+(VI) | Sharehol ding % calculate d as per SCRR 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       |                                     | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbere d (XIII) |                                               | Number of equity shares held in dematerializ ed form (XIV) |
|                                                                                                                 |                                                                                      |          |                           |                                              |                                       |                                                     |                                              |                                                                         | No of Voting Rights                                           |         |       | Total as a % of Total Voting rights |                                                                                     |                                                                                                                                                          | No. (a)                          | As a % of total shares held (b) | No. (a)                                                  | As a % of total share s (Not appli cable) (b) |                                                            |
|                                                                                                                 |                                                                                      |          |                           |                                              |                                       |                                                     |                                              |                                                                         | Class x                                                       | Class y | Total |                                     |                                                                                     |                                                                                                                                                          |                                  |                                 |                                                          |                                               |                                                            |
| (1)                                                                                                             | Custodian / DR Holder                                                                |          |                           |                                              |                                       |                                                     |                                              |                                                                         |                                                               |         |       |                                     |                                                                                     |                                                                                                                                                          |                                  |                                 |                                                          |                                               |                                                            |
| (2)                                                                                                             | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |          |                           |                                              |                                       |                                                     |                                              |                                                                         |                                                               |         |       |                                     |                                                                                     |                                                                                                                                                          |                                  |                                 |                                                          |                                               |                                                            |
|                                                                                                                 | Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)                       |          | 0                         | 0                                            | 0                                     | 0                                                   | 0                                            | 0.0000                                                                  | 0                                                             | 0       | 0     | 0.0000                              | 0                                                                                   | 0.0000                                                                                                                                                   | 0                                | 0.0000                          | NA                                                       | NA                                            | 0                                                          |





| JAI BALAJI INDUSTRIES LTD.                                                            |       |                                                  |             |                                               |                                                  |             |                                                                                                                                     |                   |                                                                |                     |                                                                   |
|---------------------------------------------------------------------------------------|-------|--------------------------------------------------|-------------|-----------------------------------------------|--------------------------------------------------|-------------|-------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------------------------------------------------------|---------------------|-------------------------------------------------------------------|
| Annexure                                                                              |       |                                                  |             |                                               |                                                  |             |                                                                                                                                     |                   |                                                                |                     |                                                                   |
| Table V - Statement showing details of significant beneficial owners as on 31/03/2020 |       |                                                  |             |                                               |                                                  |             |                                                                                                                                     |                   |                                                                |                     |                                                                   |
| Details of the (SBO)                                                                  |       |                                                  |             | Details of the registered owner               |                                                  |             | Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect: Whether by virtue of: (III) |                   |                                                                |                     | Date of creation / acquisition of significant beneficial interest |
| (I)                                                                                   |       |                                                  |             | (II)                                          |                                                  |             | (IV)                                                                                                                                |                   |                                                                |                     |                                                                   |
| Sr No                                                                                 | Name  | PAN / Passport No. in case of a foreign national | Nationality | Name                                          | PAN / Passport No. in case of a foreign national | Nationality | Shares (%)                                                                                                                          | Voting rights (%) | Rights on distributable dividend or any other distribution (%) | Exercise of control | Exercise of significant influence                                 |
| 1                                                                                     |       |                                                  |             | Jai Salasar Balaji Industries Private Limited | AAACJ6970D                                       | INDIAN      | 25115157                                                                                                                            | 22.7389           |                                                                |                     |                                                                   |
| 1                                                                                     |       |                                                  |             | Enfield Suppliers Limited                     | AAACE5617N                                       | INDIAN      | 11221233                                                                                                                            | 10.1595           |                                                                |                     |                                                                   |
|                                                                                       | Total |                                                  |             |                                               |                                                  |             | 36336390                                                                                                                            | 32.8984           |                                                                |                     |                                                                   |

