



JAI BALAJI INDUSTRIES LIMITED

Ref: JBIL/SE/2017-18

Date: 23rd June, 2017

The Manager,
Listing Department,
National Stock Exchange of India Limited,
"EXCHANGE PLAZA", C - 1, Block G
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: **Outcome of Board Meeting**

In terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform you that the Board of Directors of the Company at its meeting held today i.e 23rd June, 2017, which commenced at 2.45 p.m and concluded at 3.30 p.m have approved the part conversion of 46,00,000 convertible warrants into 46,00,000 Equity Shares of Rs.10/- each out of balance 82,05,000 convertible warrants to non-promoter, Mahesh Kumar Keyal-HUF, (represented by Shri Mahesh Kumar Keyal- Karta) pursuant to exercise of their rights of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 46,00,000 equity shares of Rs. 10/- each fully paid up on account of conversion.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs.88,18,14,860/- consisting of 8,81,81,486 equity shares of Rs.10/- each to Rs.92,78,14,860/- consisting of 9,27,81,486 equity shares of Rs.10/- each.

The same is for your kind information and record.

Thanking you.

Yours faithfully,

For **JAI BALAJI INDUSTRIES LIMITED**

AJAY KUMAR TANTIA
Company Secretary

cc.: The Manager,
BSE Limited
(Scrip Code: 532976)

cc: The Secretary,
The Calcutta Stock Exchange Limited
(Scrip Code: 10020253)

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