



JAI BALAJI INDUSTRIES LIMITED

Ref.: JBIL/SE/2022-23
Date: 19-05-2022

To
The Manager
Listing Department,
National Stock Exchange of India Limited
"EXCHANGE PLAZA", C-1, Block G
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
(Company's Scrip Code: JAIBALAJI)

To
The Manager,
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
(Company's Scrip Code: 532976)

Dear Sir/Madam,

Sub: Intimation of Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Friday, 27th May, 2022 at the Registered Office of the Company, inter alia, to

1. Consider, approve and take on record Audited Standalone and Consolidated Financial Results of the Company for the fourth quarter and financial year ended 31st March, 2022.
2. Consider and approve allotment of 5,00,00,000 warrants convertible into Equity Shares of the Company on preferential basis in accordance with the approval of the shareholders granted at the Extra-ordinary General Meeting held on 18th May, 2022 and in-principle approval obtained from the Stock Exchanges (vide BSE Letter dated May 9, 2022 and NSE letter dated May 10, 2022) subject to receipt of an amount equivalent to at least 25% of the total consideration from the proposed allottees.

Further, pursuant to SEBI (Prohibition of Insider Trading) Regulation 2015 (including any amendments thereto), we wish to inform you that the Trading Window for dealing in the Listed Securities of the Company has been closed with effect from 1st of April, 2022 and the same shall remain closed until 48 hours after the announcement of Audited Financial Results for the financial year ended 31st March, 2022.

This is for your kind information and record.

Thanking you.

Yours faithfully,

for **JAI BALAJI INDUSTRIES LIMITED**

AJAY KUMAR TANTIA
Company Secretary

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CIN - L27102WB1999PLC089755