



# JAI BALAJI INDUSTRIES LIMITED

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>TH</sup> JUNE, 2013

### PART I

(₹ in lacs)

Sl.No	Particulars	Quarter Ended			Previous Financial Year (Nine Months) 31.03.2013 (Audited)
		30.06.2013 (Unaudited)	31.03.2013 (Audited) Note 3	30.06.2012 (Unaudited)	
1	<b>Income from Operations</b>				
	a) Net Sales / Income from Operations (Net of excise duty)	60,271.47	50,869.91	50,274.20	152,257.76
	b) Other Operating Income	602.67	678.16	341.60	2,260.12
	<b>Total Income from Operation (net)(1a to 1b)</b>	<b>60,874.14</b>	<b>51,548.07</b>	<b>50,615.80</b>	<b>154,517.88</b>
2	<b>Expenses :</b>				
	a) Cost of materials consumed	40,046.46	31,295.01	50,810.49	106,210.26
	b) Purchases of stock-in-trade	-	-	-	155.72
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2,807.39	6,806.62	(10,408.32)	15,085.13
	d) Employee benefits expense	1,647.28	1,662.71	1,433.14	4,936.10
	e) Depreciation and amortisation expense	3,378.05	3,007.33	2,794.36	8,612.67
	f) Power and fuel	4,666.80	5,024.37	3,728.68	13,266.28
	g) Other Expenses	8,761.57	7,619.31	9,102.11	22,344.47
	<b>Total expenses (2a to 2g)</b>	<b>61,307.55</b>	<b>55,415.35</b>	<b>57,460.46</b>	<b>170,610.63</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(433.41)</b>	<b>(3,867.28)</b>	<b>(6,844.66)</b>	<b>(16,092.75)</b>
4	Other Income	558.17	893.96	669.96	2,139.74
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>124.76</b>	<b>(2,973.32)</b>	<b>(6,174.70)</b>	<b>(13,953.01)</b>
6	Finance costs	7,926.11	6,158.05	7,084.92	17,644.70
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(7,801.35)</b>	<b>(9,131.37)</b>	<b>(13,259.62)</b>	<b>(31,597.71)</b>
8	Exceptional Item	-	-	-	-
9	<b>Profit/ (Loss) from ordinary activities before tax (7-8)</b>	<b>(7,801.35)</b>	<b>(9,131.37)</b>	<b>(13,259.62)</b>	<b>(31,597.71)</b>
10	Tax Expense				
	- Current tax	-	1.47	-	1.47
	- MAT credit entitlement	-	-	-	-
	- Deferred tax charge / (credit)	(2,407.63)	(2,786.83)	(4,251.62)	(10,286.40)
	<b>Total</b>	<b>(2,407.63)</b>	<b>(2,785.36)</b>	<b>(4,251.62)</b>	<b>(10,284.93)</b>
11	<b>Net Profit/ (Loss) from ordinary activities after tax (9-10)</b>	<b>(5,393.72)</b>	<b>(6,346.01)</b>	<b>(9,008.00)</b>	<b>(21,312.78)</b>
12	Extraordinary Item	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11-12)</b>	<b>(5,393.72)</b>	<b>(6,346.01)</b>	<b>(9,008.00)</b>	<b>(21,312.78)</b>
14	Paid-up Equity Share Capital (Equity Share of ₹10/- each)	6,377.76	6,377.76	6,377.11	6,377.76
15	Reserve excluding Revaluation Reserves	-	-	-	42,109.52
16	<b>Earnings per share(before extraordinary items)</b>				
	- Basic (not annualised) (₹)	(8.46)	(9.95)	(14.12)	(33.42)
	- Diluted (not annualised) (₹)	(8.46)	(9.95)	(14.12)	(33.42)
17	<b>Earnings per share(after extraordinary items)</b>				
	- Basic (not annualised) (₹)	(8.46)	(9.95)	(14.12)	(33.42)
	- Diluted (not annualised) (₹)	(8.46)	(9.95)	(14.12)	(33.42)

### PART II

A PARTICULARS OF SHAREHOLDING					
1.	Public shareholding				
	- Number of shares	30,561,091	30,561,091	31,044,602	30,561,091
	- Percentage of shareholding	47.92	47.92	48.67	47.92
2.	Promoters and Promoter Group Shareholding				
	A) Pledged/Encumbered				
	- Number of shares	30,782,233	30,782,233	30,782,233	30,782,233
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	92.66	92.66	94.03	92.66
	- Percentage of shares (as a % of the total share capital of the Company)	48.26	48.26	48.26	48.26
	B) Non-encumbered				
	- Number of shares	2,438,162	2,438,162	1,954,651	2,438,162
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	7.34	7.34	5.97	7.34
	- Percentage of shares (as a % of the total share capital of the Company)	3.82	3.82	3.06	3.82

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	Particulars	Quarter ended 30.06.2013
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

- 1 The above results have been reviewed by the Audit Committee and subsequently approved and taken on record by the Board of Directors of the Company in their respective meeting held on 5<sup>th</sup> August, 2013
- 2 Limited review of the Unaudited Standalone Financial Results for the quarter ended 30<sup>th</sup> June, 2013 has been carried out by the statutory auditors of the Company.
- 3 The figures for the preceding 3 months ended 31<sup>st</sup> March, 2013 are the balancing figures between the audited figures in respect of the nine months period ended 31<sup>st</sup> March, 2013 and the published year to date figures upto the second quarter of that financial year.
- 4 The Company is mainly engaged in production of iron, steel and allied products and providing services in India. Hence, it operates in one business segment. Accordingly, no further disclosure is required under Accounting Standard 17- Segment Reporting, notified in Companies (Accounting Standards) Rules, 2006.
- 5 Pursuant to the CDR arrangement, the Company, on 4<sup>th</sup> July, 2013, has allotted to two promoter group companies 10,000,000 warrants convertible into equity shares of ₹. 10/- each at a price of ₹. 50/- per equity share including a premium of ₹. 40/- on each such equity share. Out of the above, the Company has received full consideration in respect of 3,495,000 warrants which are now being converted by way of allotment of equity shares aggregating 3,495,000 equity shares of ₹. 10/- each.
- 6 Previous period figures are regrouped / restated, wherever necessary.

Place : Kolkata  
Date : 5<sup>th</sup> August, 2013



For JAI BALAJI INDUSTRIES LIMITED

  
Aditya Jajodia  
Chairman & Managing Director

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