



JAI BALAJI INDUSTRIES LIMITED

Ref : JBIL/SE/2015-16
Date: 8th January, 2016

To
The Manager
Listing Department,
National Stock Exchange of India Limited
"EXCHANGE PLAZA", C-1, Block G
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
(Scrip Code: JAIBALAJI)

Dear Sir,

Sub: Intimation of outcome of Board Meeting

This is to inform you that Board of Directors of the Company at its meeting held today i.e 8th January, 2016 which commenced at 3:00 p.m. and concluded at 5.30 p.m. have amongst other items of agenda:

1. Approved the proposal to raise funds through issue of upto 22,60,5000 Warrants on preferential allotment basis to Shri Jaikapish Steel Private Limited, Shri Sankatmochan Steel Private Limited, Mahesh Kumar Keyal (HUF) and Mahabali Enterprises Private Limited, at Rs.10/- per warrant or the minimum price determined in accordance with the SEBI (ICDR) Regulations and applicable law; whichever is higher, convertible at the option of the holders into equivalent number of Equity Shares, subject to the approval of the shareholders and all statutory authorities.
2. Decided to conduct the postal ballot for seeking approval of the member for approving the aforesaid issue.

This is for your information and record.

Thanking you.

Yours faithfully,
For **JAI BALAJI INDUSTRIES LIMITED**

AJAY KUMAR TANTIA
Company Secretary

- cc: The Manager, BSE Limited (Scrip Code: 532976) - For your kind information and record.
- cc: The Listing Department, The Calcutta Stock Exchange Limited (Scrip Code: 10020253) - For your kind information and record.

Regd. Office : 5, Bentinck Street, 1st Floor, Kokata- 700 001.

Phone : +91-33-2248 9808, 2248 8173, Fax : +91-33-2243 0021/2210 7893/2242 6263

E-mail : info@jaibalajigroup.com, Website : www.jaibalajigroup.com

CIN - L27102WB1999PLC089755